



**TAX ABATEMENT SUB-COMMITTEE  
IN CARE OF THE OFFICE OF THE ASSESSOR**

**City of Burlington, Vermont**

City Hall, Room 17, 149 Church Street, Burlington, VT 05401

WEBSITE: [www.burlingtonvt.gov/assessor](http://www.burlingtonvt.gov/assessor)

Voice (802) 865-7114

Fax (802) 865-7116

9/11/2013

Clare and Joseph S. Wool  
153 Summit St.  
Burlington, VT 05401

RE: The Committee of the Board of Tax Abatement will make the following recommendation to the full Board of Tax Abatement regarding your request for abatement of penalties, interest and / or taxes.

PARCEL ID: 050-2-052-000  
LOCATION: 153 Summit Street  
AMOUNT REQUESTED: \$408.51

AMOUNT RECOMMENDED FOR ABATEMENT: \$0

COMMITTEE'S RECOMMENDATION: Deny the request, penalty was deemed legal.

MOTION MADE: Hartnett motion to deny request. Brennan 2nd the motion. Mason recused himself.

COMMITTEE'S REASONS: The Committee does not feel there is sufficient evidence to prove a timely payment made on 3/27/2013.

Dear Clare and Joseph S. Wool,

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday, October 7, 2013**. The Board typically bases their decision on the committee's recommendation from the meetings held on September 4, 2013. You have the right to testify before the Board of Tax Abatement. The hearing will be held at **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

The City Council meeting begins at 7:00 P.M.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136.

Sincerely,

Kenneth Nosek, Associate Assessor  
For the Tax Abatement Committee

RECEIVED

JUL 31 2013

**TAX ABATEMENT REQUEST FORM**BURLINGTON, VERMONT  
ASSESSORS OFFICE

Please submit one form per property tax abatement request

Additional copies of this form can be found at [www.burlingtonvt.gov/CT/PropertyTax/Abatement](http://www.burlingtonvt.gov/CT/PropertyTax/Abatement)Submit to: Attention: Lori, Burlington City Hall, 2<sup>nd</sup> Floor—Room 20, 149 Church Street, Burlington, VT 05401Date of this Request: 7/24/13Name, Property Owner on Grand List: Clare and Joseph S WoolName, Applicant: N/A

(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: N/AExecutor/Administrator of Estate: N/AMailing Address: 153 Summit StCity, State, Zip code: Burlington VT 05401Applicant's Email and Phone #: 802-657-3211 clarewool@mac.comLocation of Property: 153 Summit St Burlington, VT 05401Parcel ID Number (000-0-000-000): 050-2-052.000 or,Account Number (PPP000000): N/A business personal property  
(Can be found on the tax bill or property record card)Dollar amount you are requesting abated: \$ 408.51Circle abatement type requested: taxes penalties interest prior year delinquency other

Briefly describe your abatement request. You may submit a letter with more details of your request.

\* please see letter attachedSignature [Signature]

Date

7/24/13

Space below is saved for Board notes:

Date received: 7-30-2013

1. Was the MS-122 Filed with Taxes to state of VT?
2. did you use a Tax preparer, CPA?

July 24, 2013

RECEIVED  
2013 JUL 24 10:01  
BURLINGTON  
TO WHOM IT MAY CONCERN,

I am writing as a taxpayer of The City of Burlington to appeal a one time large penalty of \$408.51. This penalty was charged on our tax bill.

The history is as follows:

I sent our HS-122 Homestead Declaration and Property Tax Adjustment Claim form via United States Post office on March 27, 2013.

Each year we have voluntarily submitted our HD form on time and we have and continue to pay all property taxes early or on time.

Back in January I read in VT DIGGER that Legislation had passed and the HD form was now REQUIRED by all residents of the state due April 15<sup>th</sup>.

I was surprised that the City of Burlington nor the VT State Tax Dept did not send out a notice to all taxpayers of this legislative change. I felt lucky that I had read it myself on a independent website.

I wish I had know though that I could have filed it on-line as I would have done that and received an instant receipt and file #.

Therefore we were SHOCKED when we received our tax bill from the city a week ago to see that we were taxed at the NON-RESIDENTAIL tax rate.

I immediately called the State and the City offices to see why, I was told by Judy Dicoda of VT State Tax Dept that they would research and get back to me. She advised me to file online immediately to avoid any late penalties.

So we did.

When I spoke to the City of Burlington clerks office they referred me back to the state. I followed up with Judy and

she said the only way to appeal the penalty was within our town gov't offices.

On record we have 3 young children, we had resided in our home for 4 years, we actively participate in supporting our city and especially the school budget. Now I am angry and frustrated. Angry because this year unlike in years past the State Dept in Montpelier is claiming they never received my form in the mail. It was sent, dated and I have an enclosed copy I had kept in my tax binder.

This is a very large penalty of \$408.51

I am frustrated that a mistake was made either in the receipt of our form or the misplacement. Your consideration of the facts is what is important to us as taxpayers here in the City of Burlington.

Please review our history as taxpayers and residents.  
Please consider the truth in what we have explained and stated.

Please understand we ARE and HAVE BEEN residents of this city for the past 4 years. We have completed the Homestead Declaration form in past.

Please understand that upon notice on July 15<sup>th</sup> of receiving our tax bills we immediately question why we were charge the Non-Residential tax rate and were surprised to be told our form was not on file.

Again \$408.51 is a very large sum of money for a resident to pay.

We would appreciate your decision to appeal this large penalty.

Not receiving our form this year is upsetting to us but we cannot believe that if the state did not receive a simple form that they have in years past the consequence to the taxpayer is a fine of \$408.51.

That is a month or more worth of groceries for our family.

RECEIVED  
JUL 30 A 10 01  
CLERK  
TAXPAYER'S OFFICE

A late fee would seem more fair.

How is it fair to fine someone such a large amount for the late filing of a form that is due on a tax bill that is not due until August 12<sup>th</sup>?

We appreciate your time in reading this letter and hearing our appeal. It is our hope you too believe the size of this fine does not seem fair

Please contact us with any questions regarding this appeal.  
(802) 657-3211

Clare and Sam Wool  
153 Summit St  
Burlington, VT 05401

RECEIVED  
2013 JUL 30 A 10:01  
BURLINGTON CLERK  
TREASURER'S OFFICE

From: clare wool <clarewool@mac.com>  
Subject: Fwd: Burlington VT Homeowner - Wool  
Date: July 24, 2013 3:10:29 PM EDT  
To: Clare Wool <clarewool@mac.com>

RECEIVED  
2013 JUL 30 A 10:01  
BURLINGTON OFFICE  
TREASURER'S OFFICE

Begin forwarded message:

**From:** clare wool <clarewool@mac.com>  
**Subject:** Burlington VT Homeowner - Wool  
**Date:** July 15, 2013 1:18:11 PM EDT  
**To:** [Tax.Commissioner@state.vt.us](mailto:Tax.Commissioner@state.vt.us)  
**Cc:** Clare Wool <clarewool@mac.com>

Dear Tax Commissioner,

We filed our Homestead Declaration Form back in March 27, 2013 via post office.

We were VERY surprised on Friday, July 12th to receive our tax bill and it shows we are taxed at the NON-RESIDENTIAL rate.

I called the City of Burlington and then the VT Tax Dept.

How can you verify that your mail is received or be notified if it hasn't better yet. We have lived in our home since 2009 as residents.

Every year you have received our form and we have been taxed the RESIDENTIAL rate. We mailed our HS-122 form back in March 27, 2013.

I spoke to a nice woman VT Tax Dept Judy Hebert who instructed me to file the form online.

**How come that was not promoted by the City as a better way of filing.**

I have always download the form and sent in I thought that you always needed a hard copy.

Since you have no record and it is my word and xeroxed copies I kept for my files as proof that I mailed it in - what happens?

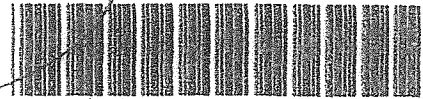
I would like to speak with someone ASAP. Our taxes are very high for homeowners in this State.

I was on hold for most of the day trying to get to the bottom of this, this concerns us greatly.

Please call me once you have time to read this.  
Thank you very much.

Sam, Save copy mailed 3/27/13

2013 VERMONT	Homestead Declaration AND Property Tax Adjustment Claim	FORM HS-122
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\* 1 3 1 2 2 1 1 0 0 \*

DUE DATE: April 15, 2013 (Claims allowed up to October 15, 2013 but late filing penalties apply)

Please PRINT in BLUE or BLACK INK

This form can be filed on-line at <http://tax.vermont.gov>

**To file a Homestead Declaration:**

Please complete Section A, sign the back and send to the Department.

**To file a Property Tax Adjustment Claim:**

Please complete Section A and Section B, sign and send to the Department together with a completed HI-144 Household Income Schedule. You will not receive a Property Tax Adjustment unless you file a Homestead Declaration, a Property Tax Adjustment Claim, and a Household Income schedule no later than October 15, 2013.

**ANNUAL Vermont Homestead Declaration**

**SECTION A.** This form must be filed EACH YEAR by ALL VT residents who own and occupy a VT homestead on April 1 even if a claim for property tax adjustment is not made.

Claimant Social  
Security Number

[REDACTED]

Spouse or CU Partner  
Social Security Number

[REDACTED]

Claimant's  
Date of Birth

Month Day Year  
04 22 70

Claimant's  
Last Name

Wool

First  
Name

Joseph

Initial S

Spouse or  
CU Partner  
Last Name

Wool

First  
Name

Clare

Initial K

Mailing Address  
(Number and Street  
Road or PO Box)

153 Summit St

City/Town

Burlington VT

State VT Zip Code 05401

Location of  
Homestead

153 Summit St Burlington VT  
number, street / road name (Do not use PO Box, "same", or Town name)

A1. VT School  
District Code

035  
A2. City/Town of Legal Residence on 04/01/2013

VT  
State

A3. SPAN Number  
(REQUIRED)

114 -035 -17994 (From your 2012/2013 property tax bill)

A4. Business Use of Dwelling ..... A4. . 00%

A5. Rental Use of Dwelling ..... A5. . 00%

A6. Business or Rental Use of Improvements or Other Buildings

Not including the dwelling, are improvements or other buildings located on your parcel used for business or rented? .....

Yes

No

A7 - A10 Special Situations (see instructions for more information). Check the following if it applies:

A7. Grantor and sole beneficiary of a revocable trust owning the property.

A8. Life estate holder of the property.

A9. Homestead property crosses town boundaries. (File a declaration for each town.)

A10. Residing in a dwelling owned by a related farmer.

**IMPORTANT FILING INFORMATION**

- If you will not be filing a Property Tax Adjustment Claim, please sign the back of this return.
- If you will be filing a Property Tax Adjustment Claim, continue on to complete Section B.

REC  
2013 JUL 30 A 10:01  
BURLINGTON CLERK  
TREASURER'S OFFICE

RECEIVED

2013 JUL 30 A 10:01



\* 131221200 \*

## SECTION B.

## PROPERTY TAX ADJUSTMENT CLAIM

For Household Income up to approx. \$99,000. Attach Schedule HI-144

ALL eligibility questions must be answered. You must own and occupy the property as your home on April 1, 2013.

- B1. Were you domiciled in VT all of calendar year 2012? ..... Yes, Go to Line B2. No, STOP
- B2. Were you claimed as a dependent in 2012 by another taxpayer? ..... Yes, STOP No, Go to Line B3.
- B3. Do you anticipate selling your VT housesite on or before April 1, 2013? .. Yes, STOP No, CONTINUE

Amounts for Lines B4 - B6 are found on your 2012/2013 property tax bill. Round amounts to the nearest dollar.

- B4. Housesite Value. .... B4. . 00
- B5. Housesite Education Tax. .... B5. . 00
- B6. Housesite Municipal Tax. .... B6. . 00
- B7. Ownership Interest ..... B7. . 00%
- B8. Household Income (Schedule HI-144, Line y). Schedule HI-144 MUST be attached. .... B8. . 00
- B8a. If AMENDED SCHEDULE HI-144, Household Income, is attached, check here.

Complete the following ONLY if applicable. See instructions on page 41 for details.

- Lot Rent
- B9. Mobile Home Lot Rent (LC-142, Line 16) ..... B9. . 00
- OR Allocated Property Tax from Land Trust, Cooperative, or Nonprofit Mobile Home Park
- B10. Allocated Education Tax. .... B10. . 00
- B11. Allocated Municipal Tax. .... B11. . 00
- OR Property Tax from contiguous property if housesite has less than 2 acres (see instructions).
- B12. Contiguous property Education Tax ..... B12. . 00
- B13. Contiguous property Municipal Tax ..... B13. . 00

MAXIMUM ADJUSTMENT AMOUNT IS \$8,000.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature

Date

Telephone Number

Signature *Joseph S Wolf*

3-27-13 802-657-3211

Signature. (If a joint return, BOTH must sign.)

Date

Signature *W. Wolf*

3-27-13 917-912-4333

Check here if authorizing the VT Department of Taxes to discuss this return and attachments with your preparer.

Preparer's  
Use Only

Preparer's signature

Date

Preparer's  
SSN or  
PTIN

Firm's name (or yours if self-employed) and address

EIN

Preparer's Telephone Number



149 CHURCH STREET  
BURLINGTON VERMONT 05401  
802 - 865 - 7000

Location: 153 SUMMIT ST

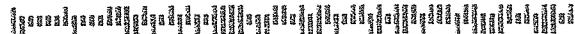
This is the only bill you will  
receive. Please forward to new  
owner if property is sold.

**TAX BILL**

PARCEL ID	BILL DATE	TAX YEAR
050-2-052.000	07/01/2013	2013-2014

1605128

OWNER



WOOL JOSEPH S  
WOOL CLARE K  
153 SUMMIT ST  
BURLINGTON VT 05401

Treasurer: [Signature]

→ vt dinger ← Bob Rusten Chief

## HOUSEHOLD TAX INFORMATION

SPAN # 114-035-17994 SCL CODE: 035

TOTAL PARCEL ACRES 0.80

RETAIN FOR INCOME TAX PURPOSES

ASSESSED VALUE	HOMESTEAD	NON RESIDENTIAL
REAL 892,500		892,500
TOTAL TAXABLE VALUE 892,500	19,148.56	892,500
GRAND LIST VALUES 8,925.00	1,925.00	8,925.00

For more information about how education  
tax rates are determined, go online to:  
[www.state.vt.us/tax/pvredtaxrates.shtml](http://www.state.vt.us/tax/pvredtaxrates.shtml)

QUESTIONS ABOUT YOUR STATE PAYMENT  
(PROPERTY TAX ADJUSTMENT) OR HOMESTEAD  
DECLARATION SHOULD BE DIRECTED  
TO THE STATE OF VERMONT TAX DEPT.  
AT 866-828-2865 (TOLL FREE IN STATE)  
OR 802-828-2865 (LOCAL OR OUT  
OF STATE).

TAX RATE NAME	TAX RATE	x	GRANDLIST	=	TAXES
MUNICIPAL	0.7584		x8,925.00=		6768.71

NON RESIDENTIAL EDUCATION	1.6055		x8,925.00=		14329.09
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1ST PAYMENT	2ND PAYMENT	3RD PAYMENT	4TH PAYMENT
08/12/2013	11/12/2013	03/12/2014	06/12/2014
5274.45	5274.45	5274.45	5274.45

TOTAL TAX	21,097.80
STATE PAYMENTS	0.00
NET TAX DUE	21,097.80

DETACH THE STUB BELOW AND RETURN WITH YOUR PAYMENT

CITY OF BURLINGTON  
TAX YEAR 2013-2014CITY OF BURLINGTON  
TAX YEAR 2013-2014CITY OF BURLINGTON  
TAX YEAR 2013-2014CITY OF BURLINGTON  
TAX YEAR 2013-2014

1ST PAYMENT DUE	
08/12/2013	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,274.45
AMOUNT PAID	

2ND PAYMENT DUE	
11/12/2013	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,274.45
AMOUNT PAID	

3RD PAYMENT DUE	
03/12/2014	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,274.45
AMOUNT PAID	

4TH PAYMENT DUE	
06/12/2014	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,274.45
AMOUNT PAID	



113082301



113082302



113082303



113082304

MAIL TO:

149 CHURCH STREET  
BURLINGTON VERMONT 05401  
802 - 865 - 7000

Location: 153 SUMMIT ST

This is the only bill you will  
receive. Please forward to new  
owner if property is sold.

**TAX BILL**

PARCEL ID	BILL DATE	TAX YEAR
050-2-052.000	07/23/2013	2013-2014

OWNER

WOOL JOSEPH S  
WOOL CLARE K  
153 SUMMIT ST  
BURLINGTON VT 05401

**HOUSESITE TAX INFORMATION**

SPAN # 114-035-17994 SCL CODE: 035  
TOTAL PARCEL ACRES 0.80  
HOUSESITE VALUE 892,500  
HOUSESITE EDUCATION TAX 13,616.87  
HOUSESITE MUNICIPAL TAX 6,768.70  
HOUSESITE TOTAL TAX 20,385.57

RETAIN FOR INCOME TAX PURPOSES

ASSESSED VALUE	HOMESTEAD	NON RESIDENTIAL
REAL 892,500	892,500	
<b>TOTAL TAXABLE VALUE</b> 892,500	892,500	
<b>GRAND LIST VALUES</b> 8,925.00	8,925.00	
For more information about how education tax rates are determined, go online to: <a href="http://www.state.vt.us/tax/pvradtaxrates.shtml">www.state.vt.us/tax/pvradtaxrates.shtml</a>	<b>TAX RATE NAME</b> MUNICIPAL	<b>TAX RATE</b> x <b>GRANDLIST</b> = <b>TAXES</b> 0.7584 x 8,925.00 = 6768.70
QUESTIONS ABOUT YOUR STATE PAYMENT (PROPERTY TAX ADJUSTMENT) OR HOMESTEAD DECLARATION SHOULD BE DIRECTED TO THE STATE OF VERMONT TAX DEPT. AT 866-828-2865 (TOLL FREE IN STATE) OR 802-828-2865 (LOCAL OR OUT OF STATE).	HOMESTEAD EDUCATION 1.5257 PENALTY FOR LATE FILED HOMESTEAD DECLARATION. .0300	x8,925.00 = 13616.87 x13,616.87 = 408.57
<b>Revised Bill</b>		
1ST PAYMENT 08/12/2013 5198.52	2ND PAYMENT 11/12/2013 5198.52	3RD PAYMENT 03/12/2014 5198.52
4TH PAYMENT 06/12/2014 5198.52	<b>TOTAL TAX</b> 20,794.08 <b>STATE PAYMENTS</b> 0.00 <b>NET TAX DUE</b> 20794.08	

DETACH THE STUB BELOW AND RETURN WITH YOUR PAYMENT

CITY OF BURLINGTON  
TAX YEAR 2013-2014

CITY OF BURLINGTON  
TAX YEAR 2013-2014

CITY OF BURLINGTON  
TAX YEAR 2013-2014

CITY OF BURLINGTON  
TAX YEAR 2013-2014

1ST PAYMENT DUE	
08/12/2013	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,198.52
AMOUNT PAID	Revised Bill

2ND PAYMENT DUE	
11/12/2013	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,198.52
AMOUNT PAID	Revised Bill

3RD PAYMENT DUE	
03/12/2014	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,198.52
AMOUNT PAID	Revised Bill

4TH PAYMENT DUE	
06/12/2014	
OWNER NAME	
WOOL JOSEPH S	
PARCEL ID	
050-2-052.000	
AMOUNT DUE	5,198.52
AMOUNT PAID	Revised Bill



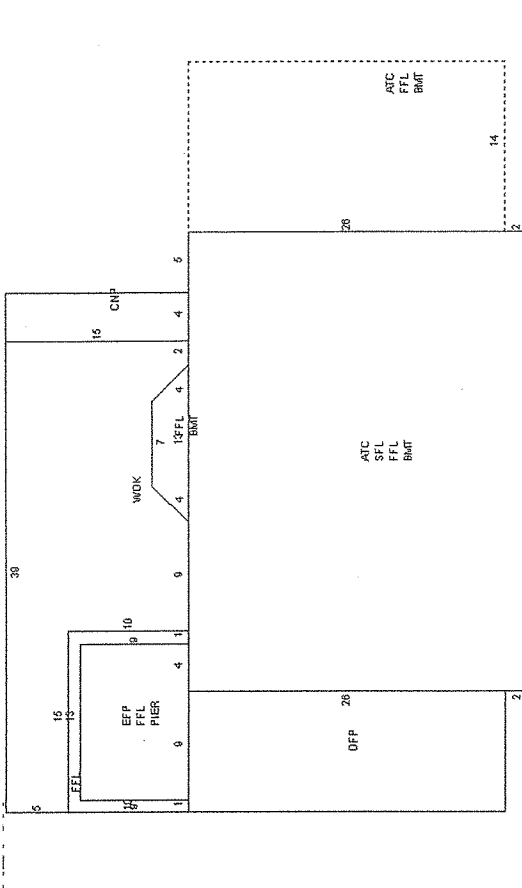
i7994!

**Disclaimer:** This Information is believed to be correct but

...but is subject to change and is not warra

anted. Database: AssessPro apro

2013



1-FAMILY HOUSE.	
RESIDENTIAL GRID	
1st Res Grid	Desc: Line 1
Level	FY LR DR D K FR RR BR FB HB L O
Other	
Upper	
Lvl 2	
Lvl 1	
Lower	
Totals	Rms: 10 BRS: 5 Baths: 2 HB: 1

Full Bath 2	Rating:
A Bath:	Rating:
3/4 Bath:	Rating:
A 3QBth:	Rating:
1/2 Bath: 1	Rating:
A HBth:	Rating:
OtherFix:	Rating:
OTHER FEATURES	
Kits: 1	Rating:
A Kits:	Rating:
Frlpl: 1	Rating:
WSFlue:	Rating:
CONDO INFORMATION	
Location:	
Total Units:	
Floor:	
% Own:	
Name:	
DEPRECIATION	
Phys Cond:	GD - Good 22.6%
Functional:	
Economic:	
Special:	
Override:	
Total:	22.6%
INTERIOR INFORMATION	
Avg Ht/Ft:	
Prim Int Wall:	PL - PLASTER
Sec Int Wall:	
Partition:	
Prim Floors:	HW - HARDWOOD
Sec Floors:	CA - CARPET 50%
Bsmnt Flr:	C - CONCRETE BMT
Bsmnt Gar:	
Electric:	T - TYPICAL
Insulation:	T - TYPICAL
Int vs Ext:	
Heat Fuel:	G - GAS
Heat Type:	ST - STEAM
# Heat Sys:	1
% AC:	
Solar HW:	NO
% Com Wal:	

REMODELING RES BREAKDOWN	
Exterior: 2010	
Interior:	
Additions:	
Kitchen:	
Baths:	
Plumbing:	
Electric:	
Heating:	
General:	
Totals	
1	10 5

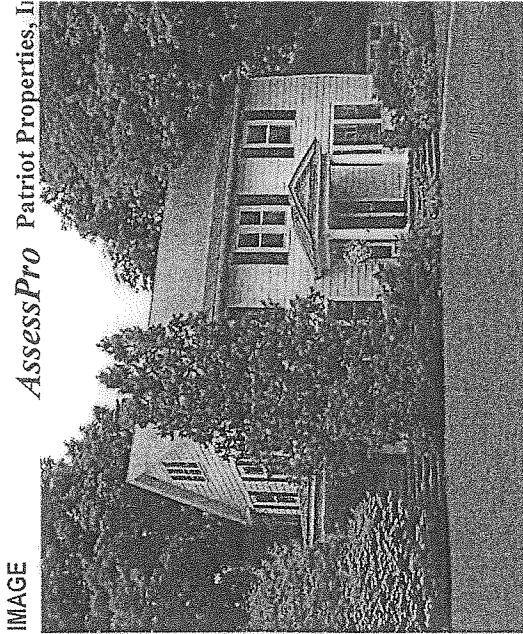
SUB AREA	
Code	Description
FFL	1ST FLOOR
BMT	BASEMENT
SFL	2ND FLOOR
ATC	ATTIC W FINI
WDK	WOOD DECK
OPF	OPEN PORCH
EFP	ENCL PORCH
PIER	PIER FNDTN
Net Sketched Area:	6,006
Size Ad	3528 8000
Gross Area	6577
Fin Area	3529

COMPARABLE SALES	
Rate	Parcel ID
Type	Date
Sale Price	
Basic \$ / SQ:	67.00
Size Adj:	0.88338244
Const Adj:	1.11600554
Adj \$ / SQ:	66.053
Other Features:	13000
Grade Factor:	1.51
Neighborhood Inf:	1.20000005
LUC Factor:	1.00
Adj Total:	483535
Depreciation:	109279
Depreciated Total:	374256

SUB AREA DETAIL	
Code	Description
FFL	1ST FLOOR
BMT	BASEMENT
SFL	2ND FLOOR
ATC	ATTIC W FINI
WDK	WOOD DECK
OPF	OPEN PORCH
EFP	ENCL PORCH
PIER	PIER FNDTN
Net Sketched Area:	6,006
Size Ad	3528 8000
Gross Area	6577
Fin Area	3529

SUB AREA	
Code	Description
FFL	1ST FLOOR
BMT	BASEMENT
SFL	2ND FLOOR
ATC	ATTIC W FINI
WDK	WOOD DECK
OPF	OPEN PORCH
EFP	ENCL PORCH
PIER	PIER FNDTN
Net Sketched Area:	6,006
Size Ad	3528 8000
Gross Area	6577
Fin Area	3529

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	



SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

SPEC FEATURES/YARD ITEMS	
Code	Description
A	Y/S Qty
Size/Dim	Qual
Con	Year
Unit Price	D/S Dep
LUC	Fact NB Fa
Appr Value	JCod JFact
Juris. Value	

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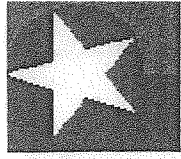
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**Patrio**  
Properties Inc.

PROPERTY LOCATION

No	Alt No	Direction/Street/City
153		SUMMIT ST, BURLINGTON

## OWNERSHIP

Owner 1:	WOOL JOSEPH S
Owner 2:	WOOL CLARE K
Owner 3:	
Street 1:	153 SUMMIT ST
Street 2:	
Twn/City:	Burlington
St/Prov:	VT
Postal:	05401
Own Occ:	
Type:	

PREVIOUS OWNER

Owner 1:			
Owner 2:			
Street 1:			
Twn/City:			
St/Prov:		Entry	
Postal:			

### NARRATIVE DESCRIPTION

This Parcel contains 34866. SF of land mainly classified as Single-Fam with a(n) RESGARAGEAPT Building Built about 1960, Having Primarily CLAPBOARD Exterior and ASPHALT SH Roof Cover, with 1 Units, 1 Baths, 0 1/2 Baths, 0 3/4 Baths, 1 Rooms Total, and 1 Bdrms.

## OTHER ASSESSMENTS

[illegible]

## PROPERTY FACTORS

Item	Code	Descrp	%	Item	Code	Descrip
Z				U		
o				t		
n				l		
Census:				Exmpt		
Flood Haz:						
D	B	City	100	Topo		
s	SH	Homestead	100	Street		
t				Traffic		

## LAND SECTION (First 7 lines only)

Use Code	Description	LUC Fact	No of Units	Depth / Price Units	Unit Type	Unit
R1	Single Fam		0		SQ FT	SIT

## IN PROCESS APPRAISAL SUMMARY

[illegible]

**PREVIOUS ASSESSMENT**

Tax Yr.	Use	Cat	Blg Value	Yrd Items	Land Size	Land Value	Total Value	Assesd Value	Notes	Date	
PRINT											
										Date	Time
										08/06/13	14:23:56
LAST REV											
										Date	Time
										08/03/09	16:27:41
knosek											

## SALES INFORMATION

[illegible]

## BUILDING PERMITS

Date	Number	Description	Amount	C/O	Last Visit	Fed Code	F. Descrip	Comment
4/19/2005								TH
1/12/2005								BI
11/13/2004								JE
11/11/2004								JE

# Sign: VERIFICATION OF SYSTEM DATA

[illegible]

Disclaimer: This Information is believed to be correct but is subject to change and is not warranted. Database: AssessPro



## John Vickery

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**From:** Jeffrey A. Herwood  
**Sent:** Tuesday, September 03, 2013 4:21 PM  
**To:** John Vickery  
**Subject:** FW: Homestead declarations  
  
**Importance:** High

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**From:** Spellman, Maribeth [<mailto:Maribeth.Spellman@state.vt.us>]  
**Sent:** Tuesday, September 03, 2013 4:17 PM  
**To:** Jeffrey A. Herwood  
**Cc:** Kaigle, Aaron  
**Subject:** Homestead declarations

Mr. Herwood,

Good afternoon. My colleague Aaron Kaigle informed me you were looking for information regarding efforts made by the Department of Taxes to publicize the changes to the homestead declaration filing timelines. Here is a list of the initiatives taken to date.

The Commissioner, Mary Peterson, participated in the following media interviews:  
Jan. 14: WCAX :30 Show  
Jan. 22: VPR

Michael Costa, my predecessor, participated in the following media interviews:  
Feb. 4—WDEV  
Feb. 4—WTSA  
Feb. 6—WVMT  
April 1—WSTJ

A Press release (sent Jan. 31, also posted on the Department's website), was run by the following media outlets:  
Barre Times Argus  
Fox 44  
ABC 22  
Manchester Journal  
[vtdigger.com](http://vtdigger.com)  
Rutland Herald  
WCAX  
Brattleboro Reformer  
Boston.com (AP)  
VPR  
The Commons

Our Education and Outreach staff attended numerous events, during which they talked to Vermonters and gave out fact sheets on the homestead declaration.

In late February and early March, the Department sent letters, fact sheets, and posters to all clerks/treasurers and to many community organizations including community action councils, agencies on aging, and legal aid offices. Clerks and

Treasurers were asked to help notify homeowners, especially at Town Meeting, and were able to order more copies. Specifically, Burlington was sent 50 fact sheets and 12 posters.

All income tax booklets (which are available electronically on the website) had instructions that the homestead declaration was annual, this was also clearly written on the cover.

A letter was sent individually to 14,914 Vermonters (around August 8) that the Department believed may need to file a homestead declaration or property tax adjustment and had not yet done so.

Please let me know if you have any further questions.

Sincerely, Maribeth

Maribeth Spellman, Director  
Policy, Outreach and Legislative Affairs  
Vermont Department of Taxes  
133 State Street  
Montpelier, Vermont 05633-1401  
[Maribeth.Spellman@state.vt.us](mailto:Maribeth.Spellman@state.vt.us)  
(802) 828-0141