

2012 Consolidated Annual Performance &
Evaluation Report
City of Burlington, Vermont
Draft

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The City's Community & Economic Development Office regularly prepares three major plans and reports about housing and community development. First, there is the City's Consolidated Plan for Housing & Community Development. The Consolidated Plan covers a five-year time period; provides detailed information about city demographics, the local housing market and the local economy; and outlines housing and community development needs and priorities.

Second, the City prepares an Action Plan each year to address the Consolidated Plan priorities. The Action Plan is a budget for spending the Community Development Block Grant (CDBG) and HOME Investment Partnership program (HOME) resources that the City receives from the U.S. Department of Housing & Urban Development (HUD). Each annual Action Plan details how the City plans to spend CDBG and HOME resources on specific activities and outlines other actions the City will take to meet Consolidated Plan priorities. It must be submitted to HUD each year by May 15.

Third, after the close of each program year, the City prepares a Consolidated Annual Performance & Evaluation Report to report on progress and on CDBG and HOME expenditures during the year. The City is required to prepare the Consolidated Plan, annual Action Plans and annual Performance Reports in order to receive funding under the CDBG and HOME programs.

This Performance Report covers the fifth year of the five-year period covered by the City's 2008 Consolidated Plan for Housing & Community Development. It contains information on all CDBG and HOME projects that were funded, underway and/or completed during the program year beginning July 1, 2012 and ending June 30, 2013 (referred to as Program Year 2012). It also contains other information that may be of interest to the community, such as community indicators and partner activities that contribute to the goals of the Consolidated Plan. The Report is due to HUD by September 30.

A Public Hearing will be held before the Burlington City Council on September 23, 2013, concerning this Report. Comments will be accepted at the Public Hearing as well as at the Community & Economic Development Office through September 25, 2013. We continue to solicit the input of our citizens about the effective allocation and expenditure of our CDBG and HOME resources as well as on housing and community development needs generally.

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Executive Summary

Federal Requirements: Provide a brief overview that includes major initiatives and highlights how activities undertaken during the program year addressed strategic plan objectives and areas of high priority identified in the consolidated plan.

The City's highest overall priority under its Consolidated Plan is affordable housing. Major initiatives this year included:

- The Thayer Commons / Avenue Apartments project was divided into three phases. The final phase, completed this year by Cathedral Square, resulted in 36 units for seniors.
- Champlain Housing Trust purchased South Meadow in the fall of 2012. The property was developed in 1987 using a \$3.5 million federal Housing Development Action Grant (HoDAG) that HUD awarded to CEDO. There were originally 40 HoDAG units with rent restrictions and those were at risk if the property was sold to the private sector. Within three years of the acquisition, the property will undergo these changes:
 - 64 affordable apartments, using Low Income Housing Tax Credit (LIHTC)
 - 52 "market rate" apartments.
 - 32 condos for homeownership, some "market rate" and some permanently affordable with resale restrictions through CHT's signature shared equity program
- Work was completed on the City Neighborhoods project, which includes refinancing and major rehabilitation of 40 scattered site affordable rental units. Construction was completed and all units are occupied by income-qualified households.
- The City, working with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner, succeeded in ensuring the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and 51 low-income families at Bobbin Mill. Renovations at Wharf Lane are complete and a BHA/Housing Vermont partnership acquired Bobbin Mill this past year.
- The Burlington Lead Program completed testing for Lead-Based Paint hazards on 60 housing units; performed Lead Hazard Control activities on 48 housing units; trained 341 individuals on the VT Essential Maintenance Practices Lead Law (EMP); trained 7 low income Section 3

individuals as lead workers, trained 3 program staff in lead Inspector/Risk Assessors and 1 staff member in lead Project Designer; and conducted 86 Outreach and Education events that reached over 1106 individuals.

- Utility assistance, home sharing, home- and center-based senior services, and other housing retention assistance helped almost 2,500 residents remain housed and living independently.

Economic opportunity is the City's next highest overall priority. Major initiatives this year included:

- CEDO provided technical assistance to 171 business owners and entrepreneurs, resulting in the start-up of 3 new businesses, the expansion of 2 businesses and the creation of 28 new permanent FTE jobs.
- CEDO's technical assistance also helped one local business, the Vermont Flight Academy formally receive 501 c 3 status from the IRS and develop and implement an accredited 4-year degree program in Pilot Training Program through Vermont Technical College. A total of 8.5 full time job equivalents were created and/or retained.
- The Intervale Center provided technical assistance, equipment rental, business planning and marketing assistance for Intervale farmers. A total of ten farms, with 55 workers, added 2.5 positions this year. The farms grossed over \$1.3 million with 110 acres in production.
- Mercy Connections provided entrepreneurial training for 21 women interested in starting a Burlington business and 7 new businesses were started and 4 businesses expanded.
- Four agencies provided high quality early care and education for 113 children from working families.
- Free tax services helped over 1,150 low-income working Burlington taxpayers access tax credits and rebates while saving almost \$110,000 in fees, and credit and budgeting education for 153 residents to help them to improve their credit, decrease debt and reduce spending.

A suitable living environment is the City's third overall priority. Major initiatives this year included:

- CDBG-funded agencies provided shelter and services to 2,231 homeless residents; groceries and meals for 5,201 residents; afterschool and summer programming for over 500 city youth, including academic and summer English Language services; crisis and support services for

almost 700 victims of sexual assault as well as prevention education for students and clients of other agencies.

- Renovations were completed to the Champlain Senior Center and the Heineberg Senior Center. In addition, the Sustainability Garden was completed.
- The Moran Plant project was placed on hold by the new Mayor while new tenants were located for the project. Moran is now part of the “Public Investment Action Plan” process, whereby Tax Increment Financing will be used to support projects in the Waterfront TIF District. An intensive public process and technical review is underway, culminating in a vote on specific proposals on Town Meeting Day 2014.
- CDBG was part of the match for public facility/infrastructure improvements. The Waterfront Access North project leveraged an additional \$210,000 in grants. Phase 1 of this project is out to bid and construction is scheduled to begin this fall. Work continues on the update to the Byways plan.
- CDBG also served as the match for an American Battlefield Protection Program grant. These funds have helped address the 1812 burial ground that lies beneath the Old North End. During this program year, this project developed three additional historic interpretive brochures. The Archeological Management Plan for Burlington’s War of 1812 archeological resources will be completed by January 2014.

The City’s economy, while recovering, continues to be affected by the recession. The unemployment rate is running four points below the national rate and two points below the state rate. Local job growth from 2009 to 2010 was tepid. The number of home sales has dropped by about 50% since 2006. However, home sale prices, while not showing any significant appreciation since 2005, are stable. The number of foreclosure filings – always low by national standards – is dropping. The rental market remains extremely tight, with market rents continuing to be unaffordable for many residents.

Summary of Resources, Leveraging and Geographic Distribution of Funds

Federal Requirements: For each formula grant program, identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of low-income and minority concentration). The geographic distribution and expenditure requirement may be satisfied by specifying the census tracts where expenditures were concentrated and the percentage of funds expended in target areas.

Identify progress in obtaining other public and private resources that address needs identified in the plan, how Federal resources from HUD leveraged other public and private resources, and how matching requirements were satisfied.

Available CDBG and HOME funds, and expenditures, are shown below.

TABLE 1: AVAILABLE AND EXPENDED FORMULA FUNDS Program Year 2012				
Fund Source	Budgeted Available	Actual Available	Committed	Expended
CDBG Entitlement Allocation	\$ 626,689	\$626,689	\$ 626,689	\$ 429,167
CDBG Prior Year Funds	472,916	472,916	472,916	252,776
CDBG Program Income	20,081	20,081	20,081	0
CDBG-R	0	21,039	21,039	21,039
CDBG-R Program Income	0	0	0	0
Section 108	2,091,000	2,091,000	2,091,000	0
CDBG TOTAL	\$ 3,210,686	\$ 3,231,725	\$ 3,231,725	\$ 702,982
HOME Entitlement Allocation	340,710	340,710	340,710	104,201
HOME Prior Year Funds	0	247,785	247,785	247,785
HOME Program Income	1,620	1,620	1,620	1,525
HOME TOTAL	\$ 342,330	\$ 590,115	\$ 590,115	\$ 353,511

In general, the Burlington targets its CDBG and HOME funds to the City's Neighborhood Revitalization Strategy Area. The Neighborhood Revitalization Strategy Area (NRSA) includes census tracts 3, 4, 5, 6 and 10 – roughly, the Old North End, downtown and the waterfront, Ward One including the Riverside Avenue corridor, and the area west of Pine Street down to Flynn Avenue. The NRSA is shaded in purple on the map below.



Of total non-administrative CDBG, CDBG-R and HOME expenditures, \$759,312 – or 72% was spent on programs / projects located in the NRSA this year. (Programs located outside the NRSA, such as the Champlain Valley Agency on Aging’s Case Management for Seniors program, serve a number of NRSA residents. So the dollar amount of NRSA expenditures is an estimate, not an exact number, of funds benefitting NRSA residents.) More information about NRSA activities is available at pp. 59-61.

The City leveraged \$18,298,767 of other public and private resources to meet identified needs through activities completed this year. These are other funds that the City and its subgrantees raised for their completed CDBG- and HOME-funded activities as well as funds invested by outside entities. The sources of leveraged funds are summarized below:

PUBLIC SERVICES	\$6,042,660
Federal	\$1,190,964
HUD (Other)	\$170,849
FEMA	\$30,431
Health & Human Services (HHS)	\$303,452
Department of Justice	\$546,932
USDA	\$47,906
Other	\$91,394
State	\$1,236,771
AHS	\$804,260
Other	\$432,511
Municipal	\$130,250
Burlington Housing Trust Fund	\$7,500
General Fund	\$122,750
Private	\$3,006,570
United Way	\$604,387
Other (Foundations, Fundraising, etc.)	\$2,402,183
Other	\$477,925
Fees	\$370,820
Rent, Interest, Misc.	\$107,105
HOUSING	\$12,147,007
Federal	\$622,007
HUD (Lead Paint)	\$382,007
HUD (Other)	\$240,000
Weatherization	\$0
State	\$1,350,000
Vermont Housing & Conservation Board	\$1,350,000
Municipal	\$35,000
Burlington Housing Trust Fund	\$35,000
Private	\$10,140,000
Low Income Housing Tax Credit	\$5,000,000
Owner	\$5,140,000
ECONOMIC DEVELOPMENT	\$109,100
Private	\$109,100
Foundations	\$7,800
Other (Development / Owner Investment)	\$65,000
Program Revenues	\$36,300
PUBLIC FACILITIES & INFRASTRUCTURE	\$0

Leveraged funds are also shown on Tables 3 and 5 (beginning on pp. 13 and 28, respectively) as they relate to specific program objectives.

HOME match requirements were satisfied by the carryover of surplus match from the previous fiscal year. Sources of HOME matching funds include, but are not limited to, Vermont Housing and Conservation Trust Fund (permanent contribution of state funds), the Burlington Housing Trust Fund (permanent contribution of City funds) and waiver of impact fees (permanent contribution of City funds).

Expenditures, Accomplishments and Progress on Five-Year Objectives

Federal Requirements:

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period. This should be summary information so that HUD and citizens can easily assess progress made toward meeting longer-term goals. Include a comparison of the proposed versus actual outcomes of each outcome measure submitted with the consolidated plan.*
- b. *Provide a breakdown of the CPD formula grant funds spent in attaining the goals and objectives.*
 - o *Assess the use of CDBG and HOME funds in relation to the priorities, needs, goals, and specific objectives in the consolidated plan, particularly the highest priority activities.*
 - o *Evaluate progress toward meeting the goals of providing affordable housing using CDBG and HOME funds, including the number and types of households served.*
 - o *Indicate the extent to which CDBG and HOME funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
- c. *Evaluate progress in meeting specific affordable housing objectives, including:*
 - o *Comparison of proposed numeric goals (from the consolidated plan and annual action plan) with the actual number of extremely low income, low income, and moderate income renter and owner households assisted during the reporting period.*
 - o *Report the number of households served meeting the Section 215 requirements of affordable housing (essentially meeting the definitions in 24 CFR 92.252 and 92.254 for renters and owners, respectively).*
 - o *Describe efforts to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).*
 - o *Describe efforts to address the accessibility needs of persons with disabilities.*
- d. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Table 2, which begins on page 11, compares proposed versus actual outcomes under each of the nine national HUD programmatic outcome measures. Table 2 is a snapshot of overall progress. This Table includes only the performance indicators used nationally by HUD. It includes only completed activities, and

not those that are underway, but does include activities with non-formula funding.

Table 3 gives a fuller picture of overall progress towards meeting the City's five-year goals and objectives. This Table, which begins on page 13, shows the results of activities funded with CDBG and HOME as well as those of partner activities that contribute towards the City's goals and objectives but are not funded with CDBG or HOME. It includes activities that are underway as well as those that are completed. It includes local performance indicators of interest to the City as well as the national HUD performance indicators. HUD outcomes are abbreviated on Table 3 according to the following:

	Availability / Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Table 4, which begins on page 23, shows CDBG and HOME expenditures for the program year and compares proposed and actual accomplishments for each CDBG and HOME funded activity. It also identifies how these expenditures fit with the subgoals of HUD's 2010–2015 Strategic Framework.

Table 5, which begins on page 28, shows progress on affordable housing objectives, broken out by income level and tenure (renter and owner). As the chart shows, efforts to address worst case needs include the renovation of rental units occupied by low-income renters and the creation of new affordable units for low-income renters as part of mixed-income housing developments.

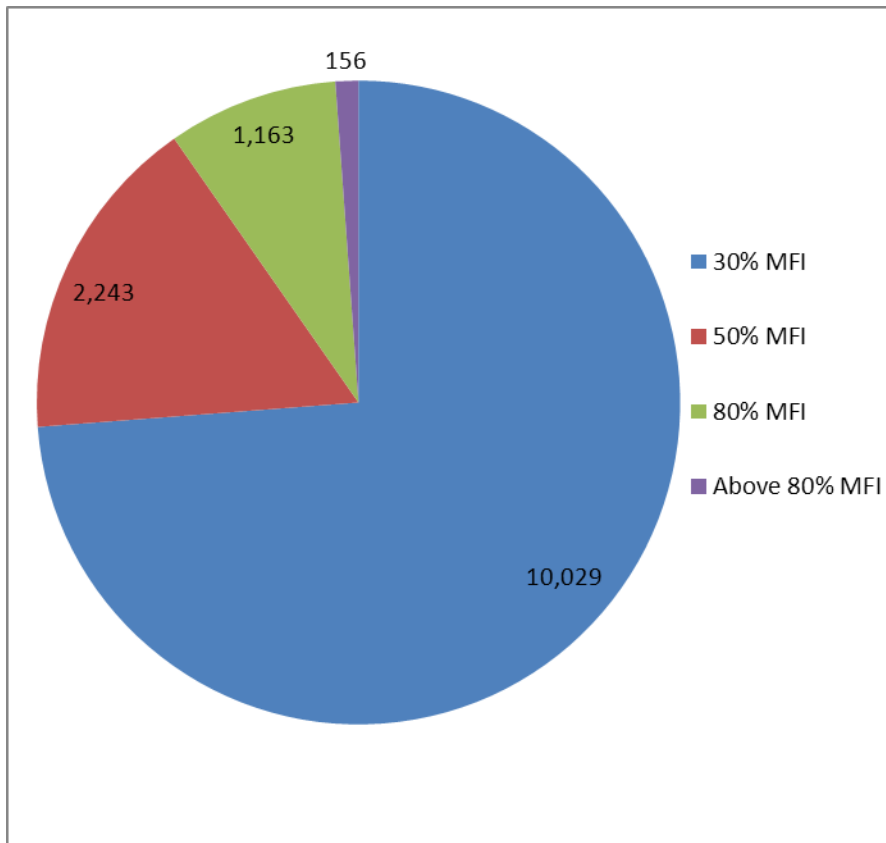
Staff members also continue to provide technical assistance to Burlington residents and work with the Vermont Center for Independent Living to bring that agency's resources to residents in need of access modifications. New construction and substantial rehab are subject to federal requirements (Section 504, etc.) which are monitored during the predevelopment and development phases of the project.

Table 6, which begins on page 32, shows information on expenditures by priority level. The City is spending 96% of its CDBG and HOME on high priority activities and 4% on medium priority activities.

The City's CDBG expenditures continue to be focused on those at the lowest income levels. The chart below shows CDBG expenditures by income level for this program year for all completed programs / projects except:

- Those producing and retaining jobs, where income is presumed to be at the low and moderate level if the jobs are located in the Neighborhood Revitalization Strategy Area and no further breakdown of income levels is done.
- Those with an area benefit (rather than a benefit to specific individuals), where Census information on resident income levels within the area is used to show that low- and moderate-income residents are benefitting from the activity.
- Those where the income level is measured by participation in other programs (such as Free/Reduced Lunch) with income restrictions that are more restrictive than CDBG, but that don't directly translate to the CDBG income categories.

CDBG Beneficiaries by Income Category



Information on the income levels of beneficiaries for each funded activity is contained in the PR03 Report in the Appendix.

Overall, the City is achieving (or exceeding) progress towards its five-year goals, with these exceptions:

- Housing goals for new affordable units, for homebuyer assistance and new permanent supportive housing units will not be met, because of the recession and its impact on funding and the housing market. The five-year goal for preservation of units with expiring subsidies will not be met. However, this does not mean that units will be lost; instead, refinancing is proceeding over a longer period of time.
- The number of brownfields projects completed – and the associated number of acres remediated – did not meet the five-year goal, as several projects have encountered setbacks due to very complex environmental conditions, property owner intransigence and/or planning delays, and changes in anticipated use for subject properties.

TABLE 2: Proposed v. Actual Outcomes Completed Activities														
Outcome: Increase the availability of / access to decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating new transitional housing	# of Housing Units	36	11	11	0	5	37	36	0	0	0	0	52	144%
Creating new permanent supportive housing	# of Housing Units	88	0	0	0	17	12	21	0	0	40	36	74	84%
Reducing lead hazards	# of Housing Units	180	87	31	70	100	60	52	40	23	45	48	254	141%
Outcome: Increase the affordability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating new affordable units	# of Housing Units	169	18	21	6	1	7	5	4	35	38	5	67	40%
Providing homebuyer assistance	# of Households	120	24	16	42	11	8	11	11	19	7	23	80	67%
Outcome: Increase the sustainability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Acquiring & renovating expiring subsidy units	# of Housing Units	427	7	7	80	0	100	11	0	58	37	37	113	26%
Rehabbing other housing	# of Housing Units	107	36	7	179	8	180	127	59	34	8	17	193	180%
Funding services and facilities that help to keep people housed	# of People Served	3,585 annually	3,331	6,028	4,400	5,106	3,739	3,331	3,149	2,544	3,315	2,489	3,900 average annually	109%
Outcome: Increase the availability of / access to economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating / retaining jobs	# of Jobs	265	59	468	77	850	57	185	158	115	25	37.5	1,656	625%
Providing entrepreneurial training and technical assistance	# of People Served	166 annually	193	418	241	372	155	296	440	214	166	247	309 average annually	186%
Outcome: Increase the affordability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
No activities	None	None	0	0	0	0	0	0	0				0	N/A

Outcome: Increase the sustainability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Supporting childcare opportunities	# of People Served	75 annually	118	124	142	119	112	126	115	123	120	113	121 average annually	161%
Providing literacy services, financial education and access to public benefits	# of People Served	50 annually	174	193	350	504	1,371	1,707	1,445	1,313	834	1,389	1,021 average annually	2,042%
Outcome: Increase the availability of / access to a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Funding shelter & services for the homeless	# of People Served	880 annually	1,843	1,860	1,503	1,911	1,720	2,214	1,570	2,705	1,508	2,231	2,184 average annually	248%
Funding youth services	# of People Served	400 annually	620	763	500	819	1,013	951	1,042	760	645	510	761 average annually	191%
Funding food programs	# of People Served	2,000 annually	5,616	5,602	6,951	5,178	5,579	4,635	5,811	5,082	5,601	5,140	5,124 average annually	257%
Funding health and public safety programs	# of People Served	400 annually	624	566	3,355	1,403	345	1,981	3,300	821	300	697	1,094 average annually	273%
Creating new public facilities	# of Facilities	4	0	1	0	0	1	1	3	1	1	1	4	100%
Outcome: Increase the affordability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
No activities	None	None	0	0	0	0	0		0				0	N/A
Outcome: Increase the sustainability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Renovating public facilities	# of Facilities	10	3	6	6	4	11	11	2	5	1	1	27	270%
Improving public infrastructure	# of People Served	39,815	0	0	0	39,815	39,815	0	39,815	39,815	39,815	0	39,815	100%
Redeveloping brownfields	Acres Remediated	61.2	2.3	2.3	0	0	4.05	1.47	7.8	5.18	58.6	6.05	13.25	22%

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING																				
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years																				
PY 2008	21						2.3					192	\$62,000	\$137,546	\$412,882	\$0	\$0	\$67,375	\$0	\$4,675,046
PY 2009	0*						0					0	0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
PY 2010	0						0					0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2011	33						6					448	\$38,000	\$22,222	\$344,254	\$0	\$0	\$0	\$0	\$7,705,000
PY 2012	4						6.05					19	\$3,000	\$0	\$241,492	\$0	\$0	\$0	\$0	\$165,000
TOTAL COMPLETED TO DATE	58						8.3					659	\$103,000	\$408,300	\$1,005,156	\$0	\$150,000	\$72,375	\$0	\$12,545,046
88 King Street	20						2.3					192	\$62,000	\$364,409**	\$380,279	\$0	\$0	\$67,375	\$0	\$4,675,046
468 North Avenue	1												\$0	\$0	\$39,131	\$0	\$0	\$0	\$0	\$0
Thayer School – Family Units	33						6					448	\$38,000	\$43,891	\$585,746	\$0	\$150,000	\$0	\$0	\$7,705,000
Inclusionary Zoning	4											19	\$3,000	\$0	\$0	\$0	\$0	\$5,000	\$0	\$165,000
UNDERWAY	24						0					TBD	TBD	\$6,923	\$0	\$0	\$0	\$0	\$0	\$0
South Meadow	24						0							\$6,923	\$0	\$0	\$0	\$0	\$0	\$0
PREDEVELOPMENT	75						2.78					240	\$30,000	\$45,317	\$0	\$0	\$0	\$50,000	\$0	\$667,263
Browns Court	20						0.5					240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$0
114 Archibald/39-47 Bright	30						1.12					TBD	TBD	\$39,291	\$0	\$0	\$0	\$50,000	\$0	\$667,263
Bushey Auto – 246 N. Winooski	25(5)						.48													
DQ 237 N.Winooski	25(5)						.43							\$0	\$0	\$0	\$0			
Abe’s Corner	6(1)						.25							\$0	\$0	\$0	\$0			
IZ – 187 St. Paul	5													\$0	\$0	\$0	\$0			
IZ – 237 North	4													\$0	\$0	\$0	\$0			
STRATEGY: PROMOTE HOMEOWNERSHIP																				
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years																				
PY 2008	0											0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	1											12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
PY 2010	5											0	\$0	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$1,136,977
PY 2011	2											21	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$677,000
PY 2012	1																			\$333,700
TOTAL COMPLETED TO DATE	9											12	\$3,000	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$2,267,677
Inclusionary Zoning	1											12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$165,000
NSP Acquisition	7													\$0	\$0	\$0	\$0	\$0	\$0	\$1,949,677
219 Elmwood Avenue	1													\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
UNDERWAY	37											77	\$15,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$825,000
South Meadows	32													\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inclusionary Zoning	5											77	\$15,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$825,000
*King Street units counted in PY08.																				

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROMOTE HOMEOWNERSHIP , cont'd																				
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years																				
PY 2008		16												\$5,593	\$0	\$0	\$0	\$0	\$0	\$2,447,500
PY 2009		11												\$0	\$0	\$0	\$23,253	\$0	\$0	\$724,164
PY 2010		11												\$0	\$0	\$0	\$0	\$0	\$0	\$1,833,500
PY 2011		19												\$0	\$0	\$0	\$0	\$0	\$0	\$1,810,000
PY 2012		23												\$0	\$0	\$0	\$0	\$0	\$0	\$2,475,850
TOTAL COMPLETED TO DATE		80												\$5,593	\$0	\$0	\$23,253	\$0	\$0	\$9,291,014
East Avenue Co-Housing		0*												\$5,593	\$0	\$0	\$0	\$0	\$0	\$0
Homeownership Center		62												\$0	\$0	\$0	\$0	\$0	\$0	\$7,243,350
Section 8 Homeownership		16												\$0	\$0	\$0	\$0	\$0	\$0	\$1,285,000
CEDO Downpayment Assist		2												\$0	\$0	\$0	\$23,253	\$0	\$0	\$482,664
NSP Buyers		3***												\$0	\$0	\$0	\$0	\$0	\$0	\$280,000
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING																				
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years																				
PY 2008	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	11													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
PY 2011	58													\$143,656	\$316,667	\$0	\$0	\$2,750,000	\$0	\$9,571,358
PY 2012	37						0.75							\$157	\$517,334	\$0	\$0	\$0	\$0	\$4,750,000
TOTAL COMPLETED TO DATE	113													\$143,813	\$834,001	\$0	\$0	\$2,750,000	\$0	\$14,471,358
Howard Group Home	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0**
KSNRC Maple Street	11													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Salmon Run	58											176		\$143,656	\$316,667	\$0	\$0	\$2,750,000	\$0	\$9,571,358
Wharf Lane	37													\$157	\$517,334	\$0	\$0	\$0	\$0	\$4,750,000
UNDERWAY	194											419		\$16,374	\$0	\$0	\$0	\$0	\$0	\$6,770,456
Bobbin Mill	51						TBD					140		\$0	\$0	\$0	TBD	TBD	\$0	\$6,300,000
ONE	19						TBD					77		\$0	\$0	\$0	\$0	\$0	\$0	\$0
BRHIP	33						TBD					82		\$4,117	\$0	\$0	\$0	\$0	\$0	\$0
South Meadow	40						TBD					120		\$6,923	\$0	\$0	\$0	\$0	\$0	\$0
Rose Street Co-op	12						TBD							\$4,117						\$0
Housing for Homeless	39						TBD							\$1,217						\$470,456
* Units were counted under last Consolidated Plan *** Units also counted under Homeownership Ctr.																				
														** Preserved through renewal of HUD Section 8 contract without additional funding						

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING, cont'd																				
Objective DH-3-2: Rehab 74 units of rental housing over the next five years																				
PY 2008	2													\$48	\$39,131	\$0	\$0	\$0	\$0	\$0
PY 2009	2													\$875	\$0	\$0	\$0	\$0	\$0	\$3505
PY 2010	114													\$90,408	\$252,374	\$0	\$0	\$15,000	\$0	\$484,844
PY 2011	30													\$67,856	\$445,949	\$0	\$0	\$0	\$0	\$4,820,894
PY 2012	14													\$21,950	\$108,358			\$93,000		\$2,334,442
TOTAL COMPLETED TO DATE	162											379		\$181,137	\$845,812	\$0	\$0	\$108,000	\$0	\$7,643,685
Free Paint	13													\$2,708	\$0	\$0	\$0	\$0	\$0	\$3,505
Major Rehab	109											379		\$92,610	\$291,505	\$0	\$0	\$15,000	\$0	\$484,844
City Neighborhoods	40													\$144,506	\$554,607	\$	\$0	\$93,000	\$0	\$7,155,336
UNDERWAY	35						2.18					80		\$91,496	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,837
Major Rehab	31						2.18					80		\$90,539	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,837
Emergency Repairs	1													\$122	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	0													\$835	\$0	\$0	\$0	\$0	\$0	\$0
Objective DH-3.3: Rehab 33 units of owner housing over the next five years																				
PY 2008	5													\$941	\$39,131	\$0	\$0	\$0	\$0	\$2,800
PY 2009	6													\$27,239	\$108,381	\$0	\$0	\$15,000	\$0	\$271,249
PY 2010	13													\$25,316	\$40,339	\$0	\$0	\$0	\$0	\$113,918
PY 2011	4													\$5,517	\$5,724	\$0	\$0	\$0	\$0	\$2,815
PY 2012	3													\$46,078	\$40,371					
TOTAL COMPLETED TO DATE	31													\$105,091	\$233,946	\$0	\$0	\$15,000	\$0	\$390,782
Major Rehab	7													\$40,180	\$233,946	\$0	\$0	\$15,000	\$0	\$274,064
NSP Rehab	4													\$0	\$0	\$0	\$0	\$0	\$0	\$56,009
Free Paint	17													\$5,975	\$0	\$0	\$0	\$0	\$0	\$8,005
Weatherization	3													\$58,936	\$0	\$0	\$0	\$0	\$0	\$52,704
UNDERWAY	4													\$0	\$42,564	\$0	\$0	\$0	\$0	\$154,645
Major Rehab	1													\$0	\$42,564	\$0	\$0	\$0	\$0	\$137,435

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROTECT THE VULNERABLE																				
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently																				
PY 2008		6,028												\$46,150	\$0	\$0	\$0	\$7,500	\$87,000	\$710,216
PY 2009		5,106												\$42,900	\$0	\$0	\$0	\$7,500	\$87,000	\$536,316
PY 2010	5	3,331												\$71,568	\$0	\$0	\$0	\$7,500	\$87,000	\$649,578
PY 2011	2	2,544												\$49,950	\$0	\$0	\$0	\$7,500	\$87,000	\$1,004,278
PY 2012		2,489												\$20,844	\$0	\$0	\$0	\$7,500	\$87,000	\$1,256,111
ANNUAL AVERAGE COMPLETED TO DATE		3,900												\$231,412	\$0	\$0	\$0	\$37,500	\$435,000	\$4,156,499
Housing Retention Services		357												\$35,359	\$0	\$0	\$0	\$0	\$0	\$120,502
Utility Assistance		1,790												\$24,622	\$0	\$0	\$0	\$0	\$0	\$176,158
Homesharing		123												\$25,474	\$0	\$0	\$0	\$37,500	\$0	\$493,087
Senior Center Services		443												\$12,943	\$0	\$0	\$0	\$0	\$435,000	\$174,002
Other Senior Services (Benefits Counseling, Case Mgmt)		403												\$39,555	\$0	\$0	\$0	\$0	\$0	\$264,161
Group Homes		32												\$59,561	\$0	\$0	\$0	\$0	\$0	\$6,750
Access Modifications	2	2												\$33,898	\$0	\$0	\$0	\$0	\$0	\$21,451
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years																				
PY 2008		1,860												\$40,400	\$0	\$0	\$0	\$15,000	\$7,000	\$1,890,460
PY 2009		1,911												\$39,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,660,490
PY 2010		2,214												\$41,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,779,250
PY 2011		3,015												\$33,330	\$0	\$0	\$0	\$15,000	\$7,000	\$2,115,860
PY 2012		2,000												\$24,266	\$0	\$0	\$0	\$0	\$15,500	\$1,630,515
ANNUAL AVERAGE COMPLETED TO DATE		2,200												\$177,996	\$0	\$0	\$0	\$60,000	\$43,500	\$9,076,545
# Receiving services		1,875																		
# Receiving shelter / emergency housing		884																	\$43,500	
# Placed into transitional / permanent housing		261																		

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROTECT THE VULNERABLE, cont'd																				
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing																				
PY 2008	11											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
PY 2009	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	36													\$0	\$0	\$0	\$0	\$0	\$0	\$3,857,000
PY 2011	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2012	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL COMPLETED TO DATE	47											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$5,736,115
Sophie’s Place	11											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
Veterans Housing - Families	16													\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House	20													\$0	\$0	\$0	\$0	\$0	\$0	\$857,000
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years																				
PY 2008	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	17													\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
PY 2010	21													\$0	\$0	\$0	\$0	\$0	\$0	\$2,611,765
PY 2011	33													\$0	\$0	\$0	\$0	\$280,000	\$0	\$6,616,822
PY 2012	36													\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL COMPLETED TO DATE	107						6					747	\$66,000	\$0	\$0	\$0	\$0	\$280,000	\$0	\$9,628,587
Pathways	26													\$0	\$0	\$0	\$0	\$0	\$0	\$611,765
Veterans – Single Adults	12													\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
Thayer Senior Housing	69						6					747	\$66,000	\$0	\$0	\$0	\$0	\$280,000	\$0	\$6,616,822
Underway	16						TBD					TBD		\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
30-42 King St.	16						TBD					TBD		\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years																				
PY 2008	31											7		\$0	\$0	\$0	\$0	\$0	\$0	\$630,875
PY 2009	100							1				12		\$0	\$0	\$0	\$0	\$0	\$0	\$956,990
PY 2010	52											12		\$0	\$0	\$0	\$0	\$0	\$0	\$644,081
PY 2011	23											13		\$0	\$0	\$0	\$0	\$0	\$0	\$681,964
PY 2012	48													\$0	\$0	\$0	\$0	\$0	\$0	\$382,007
TOTAL COMPLETED TO DATE	254							1				44		\$0	\$0	\$0	\$0	\$0	\$0	\$3,295,917

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables							Local Indicators												
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS																				
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year																				
PY 2008		418	457	11	1			34	23					\$263,910	\$0	\$800,000	\$0	\$0	\$0	\$17,683,525
PY 2009		372	365	485				30	18					\$266,360	\$0	\$0	\$0	\$0	\$0	\$46,005,630
PY 2010		296	182	3				15	16					\$360,086	\$0	\$0	\$0	\$0	\$0	\$20,990,931
PY 2011		240	33	82				8	16					\$286,027	\$0	\$0	\$0	\$0	\$0	\$6,049,091
PY 2012		247	33	6				3	12					\$229,940	\$0	\$0	\$0	\$0	\$0	\$104,552
TOTAL COMPLETED TO DATE		1,573	1,069	593	1			90	85					\$1,406,323	\$0	\$800,000	\$0	\$0	\$0	\$90,833,729
Entrepreneurial Training		396	35	0				20	23					\$155,629	\$0	\$0	\$0	\$0	\$0	\$570,327
Technical Assistance		1,174	1,034	593				69	61					\$1,180,794	\$0	\$0	\$0	\$0	\$0	\$84,944,440
Loans		3			1			1	1					\$69,900	\$0	\$800,000	\$0	\$0	\$0	\$5,318,962
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE																				
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs																				
PY 2008			3						***	51,948	84,878	812	\$343,063	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
PY 2009			***						***	49,170	169,290	916	\$297,293	***	\$0	\$0	\$0	\$0	\$0	***
PY 2010										10,800	61,500		\$12,528	***	\$0	\$0	\$0	\$0	\$0	***
PY 2011			1							60,000	4,500	8	\$138,000							
PY 2012			0							0	0	0	0	0	0	0	0	0	00	0
TOTAL COMPLETED TO DATE			3						***	171,918	321,968	1,738	\$778,356	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
Technical Assistance			***						***	171,918	320,168	1,736	\$778,356	***	\$0	\$0	\$0	\$0	\$0	\$27,943,600
Grants			3								1,800	2	0	\$22,500	\$0	\$0	\$0	\$0	\$0	\$36,577
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES																				
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years																				
PY 2008		124												\$24,000	\$0	\$0	\$0	\$0	\$0	\$1,416,447
PY 2009		119												\$25,000	\$0	\$0	\$0	\$0	\$0	\$1,253,698
PY 2010		126												\$24,500	\$0	\$0	\$0	\$0	\$0	\$1,560,259
PY 2011		123												\$21,052	\$0	\$0	\$0	\$0	\$0	\$934,677
PY 2012		113												\$23,250	\$0	\$0	\$0	\$0	\$0	\$1,075,942
ANNUAL AVERAGE COMPLETED TO DATE		121												\$117,802	\$0	\$0	\$0	\$0	\$0	\$6,241,023
*** Counted above under Objective EO-1.1																				

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables							Local Indicators													
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
	STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES, cont'd																				
	Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years																				
	PY 2008		193												\$5,500	\$0	\$0	\$0	\$0	\$3,250	\$948
	PY 2009		504												\$10,912	\$0	\$0	\$0	\$0	\$1,238	\$124,267
	PY 2010		1,707												\$6,500	\$0	\$0	\$0	\$0	\$0	\$26,618
	PY 2011		1,313												\$9,648	\$0	\$0	\$0	\$0	\$0	\$68,915
	PY 2012		1,388												\$9,000	\$0	\$0	\$0	\$0	\$0	\$34,823
	ANNUAL AVERAGE COMPLETED TO DATE		1,021												\$41,560	\$0	\$0	\$0	\$0	\$4,488	\$253,571
	Financial Education		157												\$11,693	\$0	\$0	\$0	\$0	\$0	\$3,500
Refugee Services		87												\$19,859	\$0	\$0	\$0	\$0	\$4,488	\$92,093	
Free Tax Preparation		1,121												\$10,008	\$0	\$0	\$0	\$0	\$0	\$20,834	
GOAL: SUITABLE LIVING ENVIRONMENT																					
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT																					
Objective SL-1.2: Help 2,000 residents access nutritious food each year over the next five years																					
PY 2008		5,602												\$12,000	\$0	\$0	\$0	\$0	\$0	\$804,260	
PY 2009		5,178												\$11,500	\$0	\$0	\$0	\$0	\$0	\$827,624	
PY 2010		4,635												\$12,000	\$0	\$0	\$0	\$0	\$0	\$1,065,033	
PY 2011		5,082												\$9,209	\$0	\$0	\$0	\$0	\$0	\$969,421	
PY 2012		5,202												\$5,242	\$0	\$0	\$0	\$0	\$0	\$825,540	
ANNUAL AVERAGE COMPLETED TO DATE		5,140												\$44,709	\$0	\$0	\$0	\$0	\$0	\$4,491,878	
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years																					
PY 2008		763												\$14,186	\$0	\$0	\$0	\$0	\$15,000	\$280,564	
PY 2009		819												\$12,886	\$0	\$0	\$0	\$0	\$15,000	\$284,629	
PY 2010		951												\$17,250	\$0	\$0	\$0	\$0	\$15,000	\$507,400	
PY 2011		760												\$9,648	\$0	\$0	\$0	\$0	\$15,000	\$346,352	
PY 2012		510												\$10,000	\$0	\$0	\$0	\$0	\$15,000	\$236,500	
ANNUAL AVERAGE COMPLETED TO DATE		761												\$63,970	\$0	\$0	\$0	\$0	\$75,000	\$1,655,445	

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables							Local Indicators												
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT, cont'd																				
Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years																				
PY 2008		566												\$7,500	\$0	\$0	\$0	\$0	\$10,000	\$400,210
PY 2009		1,403												\$6,000	\$0	\$0	\$0	\$0	\$10,000	\$558,387
PY 2010		1,981												\$9,277	\$0	\$0	\$0	\$0	\$10,000	\$1,260,779
PY 2011		821												\$2,631	\$0	\$0	\$0	\$0	\$10,000	\$511,793
PY 2012		697												\$2,000	\$0	\$0	\$0	\$0	\$10,000	\$525,553
ANNUAL AVERAGE COMPLETED TO DATE		1,094												\$27,408	\$0	\$0	\$0	\$0	\$50,000	\$3,256,722
Sexual Violence Prevention and Victim Support		697												\$13,131	\$0	\$0	\$0	\$0	\$50,000	\$525,553
Prescription Assistance		220												\$11,777	\$0	\$0	\$0	\$0	\$0	\$103,126
HIV/AIDS Services		29												\$2,500	\$0	\$0	\$0	\$0	\$0	\$742,450
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES																				
Objective SL-3.1: Improve 10 public facilities over the next five years																				
PY 2008		39,815			1	6								\$49,642	\$0	\$800,000	\$0	\$0	\$56,500	\$4,418,713
PY 2009		17,382				4								\$8,443	\$0	\$0	\$0	\$0	\$0	\$6,503
PY 2010		39,815				10								\$45,132	\$0	\$0	\$0	\$0	\$0	\$18,500
PY 2011		39,815			1	6								\$ 5,826	\$0	\$0	\$0	\$0	\$0	\$0
PY 2012		5,862			2	1								\$5,243	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL COMPLETED TO DATE		39,815			2	27								\$131,174	\$0	\$800,000	\$0	\$0	\$56,500	\$4,443,716
Parks		39,815				5								\$34,739	\$0	\$0	\$0	\$0	\$56,500	\$398,503
Senior Centers		1,206				3								\$19,957	\$0	\$0	\$0	\$0	\$0	\$19,203
Shelters		1,225				1								\$7,000	\$0	\$0	\$0	\$0	\$0	\$13,723
Homeownership Center		3,305			1									\$0	\$0	\$800,000	\$0	\$0	\$0	\$4,003,287
Community Gardens		39,815			3	8								\$26,361	\$0	\$0	\$0	\$0	\$0	\$0
Neighborhood Clean-Ups		1,560				3								\$5,073	\$0	\$0	\$0	\$0	\$0	\$0
Playgrounds		780				2								\$11,500	\$0	\$0	\$0	\$0	\$0	\$9,000
Schools		5,052				3								\$22,500	\$0	\$0	\$0	\$0	\$0	\$0
Other Non-Profit Facilities		85				2								\$4,044	\$0	\$0	\$0	\$0	\$0	\$0

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd																				
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd																				
UNDERWAY		39,815			1									\$3,282	\$0	\$0	\$0	\$0	\$0	\$134,726
War of 1812 Memorial		39,815			1									\$3,282	\$0	\$0	\$0	\$0	\$0	\$134,726
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years																				
PY 2008		0										0		\$0*	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009		39,815										115		\$0*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000
PY 2010		0																		
PY 2011		0																		
PY 2012		1,908				1								\$138	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL COMPLETED TO DATE		39,815										115		\$138*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000
College Street Improvements																				
UNDERWAY		39,815										179		\$198,256*	\$0	\$0	\$0	\$0	\$400,000**	\$3,784,726
Waterfront North and Side Street Improvements		39,815										179		\$195,780	\$0	\$0	\$0	\$0	\$400,000**	\$3,650,000
Scenic Byways		39,815												\$2,476	\$0	\$0	\$0	\$0	\$0	\$134,726
														* All CDBG expenditures included in single number ** Total local match						

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables							Local Indicators													
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
	STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE																				
	Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years																				
	PY 2008	20	3,305	0	0	1		2.3	0	0	7,953	0	192	\$45,000	\$339,108	\$373,824	\$800,000	\$0	\$67,375	\$0	\$8,828,333
	PY 2009	0	0	0	0	0		0	0	0	0	0	0	\$0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
	PY 2010	1	39,815	80	5	1		1.47	8	0	40,000	0	100	\$80,000	\$34,174	\$39,149	\$0	\$166,250	\$15,000	\$950,000	\$463,000
	PY 2011	77	24	0	0	0		3.43	0	0	0	0	0	\$0	\$ 56,912	\$690,000	\$0	\$0	\$77,000	\$0	\$4,761,199
	PY 2012	188	270		1			6.05	0	1	0	0	0	\$356,000	\$42	\$0	\$0	\$0	\$0	\$0	\$0
	TOTAL COMPLETED TO DATE	198	39,815	80	6	2	0	13.25	8	1	47,953	0	292	\$481,000	\$497,225	\$1,109,428	\$800,000	\$166,250	\$159,375	\$950,000	\$14,052,532
	88 King Street****	20	3,305			1	0	2.3			7,953		192	\$45,000	\$371,371	\$380,279	\$800,000	\$0	\$67,375	\$0	\$8,828,333
	Gosse Court Armory		39,815			1	0	0.5							\$9,012	\$0	\$0	\$166,250	\$0	\$950,000	\$250,000
	102 Archibald Street				5			0.47		1					\$14,927	\$0	\$0	\$0	\$0	\$0	\$60,000
	219 Elmwood Avenue****	1						0.5							\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
	ICV King and Maple			80				0.5	8		40,000		100	\$80,000	\$157	\$0	\$0	\$0	\$0	\$0	\$10,000
	City Neighborhoods****	40						2.18							\$91,324	\$440,000	\$0	\$0	\$77,000	\$0	\$11,199
	Wharf Lane****	37						0.75							\$157	\$250,000	\$0	\$0	\$0	\$0	\$4,750,000
	134 Archibald Street Bannister****				1			0.05		1		4,000	20	\$6,000	\$16,773	\$0	\$0	\$0	\$0	\$0	\$134,000
	Thayer School (DMV)****	188	270					6					800	\$350,000	\$21,669	\$510,000	\$0	\$0	\$0	\$0	\$300,000
	UNDERWAY		39,815	49	8	3	0	64.2	2	2	63,235	4,000	1,767	\$199,200	\$425,865	\$510,000	\$2,340,860	\$1,191,051	\$0	\$0	\$12,868,692
	Moran Plant		39,815	44		1		3			23,000		650	\$31,200**	\$293,343	\$0	\$2,340,860	\$1,191,051	\$0	\$0	\$12,041,505
	Browns Court****	30						0.35					240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$85,000
South End Transit Center		39,815			1		2.5					20		\$8,943	\$0	\$0	\$0	\$0	\$0	\$0	
Urban Reserve		39,815			1		40					5		\$9,558	\$0	\$0	\$0	\$0	\$0	\$125,000	
151-157 So. Champlain	8						2					32	\$32,000	\$30,983	\$0	\$0	\$0	\$0	\$0	\$181,491	
Food Enterprise Center			5				4.3	2		40,235				\$9,744	\$0	\$0	\$0	\$0	\$0	\$1,696	
453/501 Pine Street			TBD				6		1					\$37,442	\$0	\$0	\$0	\$0	\$0	\$0	
****Projects and their associated information also appear under other objectives														** Gross receipts							

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2012	HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2012		
GOAL: DECENT HOUSING		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING										
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years										
TOTAL COMPLETED IN 2012		Housing Units	0	0	N/A	0	0	\$0	\$0	\$0
Inclusionary Zoning	2B	Housing Units	5	4	100%	2012	2012	\$0	\$0	\$0
STRATEGY: PROMOTE HOMEOWNERSHIP										
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years										
TOTAL COMPLETED IN 2012		Housing Units	1*	1*	100%			\$0	\$0	\$0
Acquisition of Foreclosed Properties/CHT and CEDO		Housing Units	1	1	100%	2012	2012	\$0	\$0	\$0
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years										
TOTAL COMPLETED IN 2012			7	23	327%	0	0	\$0	\$0	\$0
HomeOwnership Center (includes NSP purchased homes)			5	19	380%			\$0	\$0	\$0
Section 8 Homeownership Program			2	4	200%			\$0	\$0	\$0
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING										
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years										
TOTAL COMPLETED IN 2012			80 (58*)	128 (58*)	100%			\$0	\$0	
Wharf Lane	2C	Housing Units	37	37		2014	2012	\$0	\$0	\$102,153
Objective DH-3-2: Rehab 74 units of rental housing over the next five years										
TOTAL COMPLETED IN 2012		Housing Units	59 (31*)	36	61%			\$21,950	\$0	\$108,358
Activity / Entity:										
City Neighborhoods / CHT and CEDO	2C	Housing Units	31 (31*)	40	100%	2009	2012	\$21,950	\$0	\$108,358
Objective DH-3.3: Rehab 33 units of owner housing over the next five years										
TOTAL COMPLETED IN 2012		Housing Units	4	3	75%			\$46,078	\$0	\$40,371
Activity / Entity:										
30 Hayward Street/CEDO	1C	Housing Units	1	1		2012	2012	\$11,078	\$0	\$0
48 Oak Street / CEDO	1C	Housing Units	1	1		2011	2012	\$0	\$0	\$40,371
ReSource Weatherization	1C	Housing Units	1	1		2012	2012	\$35,000	\$0	\$0

* Meet the Section 215 criteria

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2012		HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2012		
GOAL: DECENT HOUSING			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PROTECT THE VULNERABLE											
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently											
TOTAL COMPLETED IN 2012			People Served/Housing Units	3,315	2,489	75%			\$20,844	\$0	\$0
Activity / Entity											
WARMTH Program / CVOEO		2A	People Served	1,850	1,121	61%	2012	2012	\$2,859	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	575	205	36%	2012	2012	\$4,750	\$0	\$0
Homesharing and Caregiving / HomeShare Vermont		3D	People Served	110	114	104%	2012	2012	\$4,386	\$0	\$0
Heineberg Senior Center Services / CCSCA		3D	People Served	230	173	75%	2012	2012	\$2,000	\$0	\$0
Case Management for Seniors / CVAA		3D	People Served	150	376	251%	2012	2012	\$6,250	\$0	\$0
MultiGenerational Ctr./Champlain Sr Ctr			People Served	400	500	125%	2012	2012	\$599	\$0	\$0
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years											
TOTAL COMPLETED IN 2012			People Served	2,307	2,000	87%			\$24,266	\$0	\$0
Activity / Entity											
Waystation / COTS		2A	People Served	300**	253**	84%	2012	2012	\$5,000	\$0	\$0
Daystation / COTS		2A	People Served	800**	939**	117%	2012	2012	\$3,750	\$0	\$0
Families in Transition / COTS		2A	People Served	550	544	99%	2012	2012	\$5,000	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	Not Projected	22	N/A	2012	2012	***	\$0	\$0
Safe Tonight / WHBW		2A	People Served	957	495	52%	2012	2012	\$10,516	\$0	\$0
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing											
TOTAL COMPLETED IN 2012			Housing Units	0	0	N/A			\$0	\$0	\$0
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years											
TOTAL COMPLETED IN 2012			Housing Units	50	36	72%			\$0	\$0	\$75,746
Thayer School (DMV) Senior Housing			Housing Units	36	36	100%	2012	2012	\$0	\$0	\$0
Underway – 30-42 King Street			Housing Units	14			2012	2013			
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years											
TOTAL COMPLETED IN 2012			Housing Units	45	48	107%	2012	2012	\$0	\$0	\$0

**Total numbers are counted to eliminate possible duplication, i.e., those served at the Waystation are also likely to be served at the Daystation

***Expenditures and accomplishments counted under previous Objective.

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2012	HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2012		
GOAL: ECONOMIC OPPORTUNITY		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS										
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year										
TOTAL COMPLETED IN 2012		See below	103	68.5	67%			\$229,940	\$21,039	\$0
Activity / Entity										
Entrepreneurial Training									\$0	\$0
Women's Small Business Program / Mercy Connections	4A	People Served	18	21	117%	2012	2012	\$6,000	\$0	\$0
Technical Assistance and Loans		Businesses Assisted	1	3	300%	2012	2012		\$21,039	\$0
Business Financing & Technical Assistance / CEDO	4A	Jobs Created	50	28	56%	2012	2012	\$79,492	\$0	\$0
Farms Program / Intervale Center	4A	Microbusinesses Assisted	10	10	100%	2012	2012	\$5,450	\$0	\$0
Sustainable Economic Development / CEDO	4A	Jobs Created/Retained	25	9.5	38%	2012	2012	\$138,998	\$0	\$0
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE										
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs										
TOTAL COMPLETED IN 2012			150,000	60,000	***			***	\$0	\$0
Activity / Entity										
Sustainable Economic Development / CEDO	4A		150,000	0	0%			***	\$0	\$0
Business Financing & Technical Assistance / CEDO	4A		***		***			***	\$0	\$0
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES										
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years										
TOTAL COMPLETED IN 2012		People Served	120	113	94%			\$23,250	\$0	\$0
Activity / Entity										
Parent Sliding Tuition Scale / Burlington Children's Space	3A	People Served	42	40	95%	2012	2012	\$5,750	\$0	\$0
Preschool Program / King Street Youth Center	3A	People Served	25	19	76%	2012	2012	\$6,500	\$0	\$0
Early Care Program / Lund Family Center	3A	People Served	38	40	105%	2012	2012	\$5,000	\$0	\$0
Preschool Program / Sara Holbrook	3A	People Served	15	14	93%	2012	2012	\$6,000	\$0	\$0

***Expenditures and accomplishments counted under previous Objective.

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2012		HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2012		
GOAL: ECONOMIC OPPORTUNITY			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES, cont'd											
Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years											
TOTAL COMPLETED IN 2012			People Served	786	1,389	166%			\$9,000	\$0	\$0
Activity / Entity											
Free Tax Preparation / CVOEO		3C	People Served	700	1,154	165%	2012	2012	\$2,500	\$0	\$0
Financial Education / CVOEO		3C	People Served	62	152	245%	2012	2012	\$2,000	\$0	\$0
Project Integration/Assn. of Africans Living in VT		3C	People Served	24	83	345%	2012	2012	\$4,500	\$0	\$0
GOAL: SUITABLE LIVING ENVIRONMENT											
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT											
Objective SL-1.2: Help 2,000 residents access nutritious food each over the next five years											
TOTAL COMPLETED IN 2012			People Served	5,601	5,202	93%			\$5,242	\$0	\$0
Activity / Entity											
Chittenden Emergency Food Shelf / CVOEO		3C	People Served	5,601	5,202	93%	2012	2012	\$5,242	\$0	\$0
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years											
TOTAL COMPLETED IN 2012			People Served	560	510	91%			\$10,000	\$0	\$0
Activity / Entity											
Youth Services Providers Collaborative / Sara Holbrook		3A	People Served	500	450	90%	2012	2012	\$5,000	\$0	\$0
Summer English Language Learners / Sara Holbrook Center		3A	People Served	60	60	113%	2012	2012	\$5,000	\$0	\$0
Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years											
TOTAL COMPLETED IN 2012			People Served	3,300	821	25%			\$2,631	\$0	\$0
Activity / Entity											
Support Srvcs & Community Education re. Sexual Assault / WRCC		3E	People Served	700	697	99.5%	2012	2012	\$2,000	\$0	\$0
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES											
Objective SL-3.1: Improve 10 public facilities over the next five years											
TOTAL COMPLETED IN 2012			Public Facilities	6	6	100%			\$4,344	\$0	\$0
Activity / Entity											
Sustainable Academy at Barnes		4B	Public Facilities Improved	1	1	100%	2011	2012	\$3,722	\$0	\$0
Heineberg Senior Center / Chittenden County Senior Alliance		4B	Public Facilities Improved	1	1	100%	2011	2012	\$599	\$0	
Riverside Garden		4B	Public Facilities Improved	1	1	100%	2010	2012	\$784	\$0	\$0
Rose Street Dumpster		4B	Public Infrastructure	1	1	100%	2012	2012	\$138		

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2012	HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		
GOAL: SUITABLE LIVING ENVIRONMENT		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd										
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd										
TOTAL COMPLETED IN 2012		Public Facilities	6					\$3,400	\$0	\$0
Neighborhood Revitalization - Facilities	4B	Public Facilities Improved	1					\$12,491		\$0
Neighborhood Revitalization - War of 1812 Memorial / CEDO	4B	New Public Facilities	1			2009		\$60	\$0	\$0
Burlington Skateboarding Park	4B	Public Facilities Improved	1			2011		\$0	\$0	\$0
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years										
TOTAL COMPLETED IN 2012			39,815	0				0%	\$0	\$0
UNDERWAY:									\$0	\$0
Activity / Entity										
Neighborhood Revitalization – Scenic Byways / CEDO	4A	People Served	39,815	0		2012		\$236	\$0	\$0
Neighborhood Revitalization - Waterfront Access North/CEDO	4A	People Served	39,815	0	100%	2012		\$34,439	\$0	\$0
Neighborhood Revitalization - Streets	4A							\$17,898		
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE										
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years										
TOTAL COMPLETED IN 2012		Acres Remediated						\$55,417	\$446,296	\$0
Activity / Entity										
Brownfields Program / CEDO	4A	Acres Remediated	58.6	6.05	10%	2008-2010	2012	\$42	\$0	\$0
Thayer	4A	Housing Units	100	188	100%		2012	Reported under housing	\$0	\$0
134 Archibald (Bannister)	4A	Jobs Created/Retained	1	1	100%		2012		\$0	\$0
UNDERWAY:										
Activity / Entity										
Neighborhood Revitalization - Moran / CEDO	4A	New Public Facilities	1			2011		\$47,135	\$0	\$0
Brownfields Program / CEDO	4A	Acres Remediated	67.63			2011-2013		\$21,883	\$0	\$0

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING														
OBJECTIVE DH-2.1 New Rental Units	5-Year Target	39	40	49	0	0	128	\$256,000	\$542,500	\$0	TBD	\$0	\$0	\$22,620,000
COMPLETED:		6	19	26	7	0	58	\$419,240	\$763,684	\$150,000	\$67,375	\$0	\$0	\$16,313,486
88 King Street (17*)	2008 / 2008	5	11	2	2	0	20	\$371,371	\$380,279	\$0	\$67,375	\$0	\$0	\$9,628,333
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
Thayer School (DMV) Site – Family Housing (28*)	2012 / 2011	1	7	20	5	0	33	\$47,869	\$344,254	\$150,000	\$0	\$0	\$0	\$6,685,153
Inclusionary Zoning	2012/2012	0	0	4	0	0	4	\$0	\$0	\$0	\$0	\$0	\$0	
UNDERWAY:							24	\$6,923	\$0	\$0	\$0	\$0	\$0	\$165,000
South Meadow	2013/2014						24	\$6,923						
PREDEVELOPMENT:		7	7	56	51	5	126	\$25,841	\$0	\$0	\$15,000	\$0	\$0	\$460,702
Browns Court (20*)	2013 /	7	7	6	5	5	30	\$11,026	\$0	\$0	\$0	\$0	\$0	\$0
Bushey Auto – 246 N. Winnoski	2013			5	20		25							
114 Archibald/39-47 Bright	2014 /			30			30	\$14,815	\$0	\$0	\$15,000	\$0	\$0	\$326,702
DQ 237 N. Winooski	2013/			5	20		25							
Abe’s Corner	2014/			1	6		7							
IZ 187 St. Paul	2013/			5			5							
IZ 237 North	2013/			4			4							
STRATEGY: PROMOTE HOMEOWNERSHIP														
OBJECTIVE DH-2.2 New Owner Units	5-Year Target	2	9	30	33	91	165	\$3,000	\$225,000	\$0	TBD	\$0	\$0	\$38,762,000
COMPLETED:		0	1	4	0	2	9	\$10,235	\$39,149	\$0	\$15,000	\$0	\$1,277,477	\$1,403,559
Inclusionary Zoning (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
219 Elmwood Avenue (1*)	2010 / 2010	0	1	0	0	0	1	\$10,235	\$39,149	\$0	\$15,000	\$0	\$0	\$140,659
NSP Acquisition (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$938,977	\$560,000
NSP Acquisition	2011 / 2011	0	0	0	0	0	2	\$0	\$0	\$0	\$0	\$0	\$338,500	\$420,000
NSP Acquisition (2*)	2012 / 2012	0	0	1	0	0	1	\$0	\$0	\$0	\$0	\$0	\$0	\$162,900
UNDERWAY:		0	0	5	0	0	37	\$0	\$0	\$0	\$10,000	\$0	\$0	\$0
Inclusionary Zoning (5*)	2012 /	0	0	5	0	0	5	\$0	\$0	\$0	\$10,000	\$0	\$0	\$0
South Meadows - townhomes	2015						32	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OBJECTIVE DH-2.3 Buyer Assist	5-Year Target	15	40	65	115	0	235	\$12,000	\$100,000	TBD	\$0	\$0	\$0	\$48,250,000
COMPLETED:		6	20	49	15	10	100	\$5,593	\$0	\$23,253	\$0	\$0	\$310,000	\$10,637,514
Homeownership Center (10*)	2008 / 2008	0	4	6	5	1	16	\$593	\$0	\$0	\$0	\$0	\$0	\$1,600,000
Section 8 Homeownership (5*)	2008 / 2008	0	4	1	0	0	5	\$0	\$0	\$0	\$0	\$0	\$0	\$600,000
HIP Downpayment (1*)	2008 / 2008	0	0	1	0	0	1	\$5,000	\$0	\$0	\$0	\$0	\$0	\$247,500
Homeownership Center (8*)	2009 / 2009	1	1	6	2	4	14	\$0	\$0	\$0	\$0	\$0	\$0	\$224,000
Section 8 Homeownership (2*)	2009 / 2009	0	0	2	0	0	2	\$0	\$0	\$0	\$0	\$0	\$0	\$265,000
HIP Downpayment (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$23,253	\$0	\$0	\$0	\$235,164

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PROMOTE HOMEOWNERSHIP , cont'd														
OBJECTIVE DH-2.3 Buyer Assist, cont'd														
Homeownership Center (*)	2010 / 2010	1	2	3	5	1	12	\$0	\$0	\$0	\$0	\$0	\$0	\$1,680,000
Section 8 Homeownership (*)	2010 / 2010	1	1	1	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
NSP Buyers (4*)	2010 /2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$310,000	\$557,000
Section 8 Homeownership (*)	2011 / 2011	0	1	1	0	0	2	\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
Homeownership Center	2011 / 2011	1	1	11	3	1	17	\$0	\$0	\$0	\$0	\$0	\$0	\$1,810,000
Section 8 Homeownership	2012/2012	2	1	1	0	0	4	\$0	\$0	\$0	\$0	\$0	\$0	\$103,000
Homeownership Center	2012/2012	0	5	13	0	1	19	\$0	\$0	\$0	\$0	\$0	\$0	\$2,475,850
*Meet the Section 215 criteria														
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING														
OBJECTIVE DH-3.1 Acquisition & Rehab of Expiring Subsidy Units	5-Year Target	7	185	235	108	0	535	\$675,000	\$950,000	\$0	\$0	\$0	\$0	\$80,100,000
COMPLETED:		74	28	30	3	0	135	\$0	\$298,951	\$0	\$0	\$0	\$0	\$14,471,358
Howard Group (7*)	2008 / 2008	7	0	0	0	0	7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
KSNRC Maple Street (11*)	2011 / 2010	6	5	0	0	0	11	\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Salmon Run (58*)	2009 / 2011	32	17	28	3	0	80	\$0	\$31,667	TBD	\$0	\$0	\$0	\$9,571,358
Wharf Lane (37*)	2011 / 2012	29	6	2	0	0	37	\$0	\$267,384	\$0	\$0	\$0	\$0	\$4,750,000
UNDERWAY:							195	\$16,374	\$0	TBD	\$0	\$0	\$0	\$14,250,000
South Meadow	2013/						40	\$6,923						
Rose Co-op	2013/						12	\$4,117						
ONE (20*)	2011 /	0	5	15	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Housing for Homeless	2013/						39	\$1,217						
BRHIP (33*)	2011 /	0	8	25	0	0	33	\$4,117	\$0	\$0	\$0	\$0	\$0	\$4,950,000
Bobbin Mill (51*)	2013 /	0	13	38	0	0	51	\$0	\$0	TBD	TBD	\$0	\$0	\$6,300,000
OBJECTIVE DH-3.2 Rehab Rental Units	5-Year Target	20	29	25	0	0	74	\$98,470	\$0	\$0	TBD	\$0	\$0	\$4,362,000
COMPLETED:		102	33	28	2	1	168	\$148,100	\$360,732	\$0	\$35,000	\$0	\$0	\$8,435,798
Free Paint	2008 / 2008	0	1	1	0	0	2	\$48	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2009 / 2009	0	0	1	0	1	2	\$875	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	1	1	3	0	0	6**	\$408	\$0	\$0	\$0	\$0	\$0	\$3,505
Three Cathedral Square (100*)	2009 / 2010	68	23	17	0	0	108	\$90,000	\$252,374	\$0	\$15,000	\$0	\$0	\$484,844
27 Washington (1*)	2011 / 2011	1	0	0	0	0	1	\$2,610	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 / 2011	1	0	2	0	0	3	\$1,377	\$0	\$0	\$0	\$0	\$0	\$0
ReSource Weatherization	2011/2011	6	0	0	0		6	\$30,832	\$0	\$0	\$0	\$0		\$0
City Neighborhoods	2009 /2012	26	8	4	2	0	40	\$21,950	\$108,358	0	\$20,000	0	0	\$7,947,449
UNDERWAY:		0	0	0	0	0	14							
OBJECTIVE DH-3.3 Rehab Owner Units	5-Year Target	10	15	8	0	0	33	\$232,653	\$125,000	\$0	TBD	\$0	\$0	\$40,000
COMPLETED:		5	6	12	1	7	31	\$100,989	\$228,242	\$0	\$15,000	\$52,790	\$56,009	\$296,510
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
*Meet the Section 215 criteria** One unit vacant														

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING , cont'd														
OBJECTIVE DH-3.3 Rehab Owner Units, Cont'd	5-Year Target	10	15	8	0	0	33	\$232,653	\$125,000	\$0	TBD	\$0	\$0	\$40,000
Free Paint	2008 / 2008	0	0	2	0	2	4	\$941	\$0	\$0	\$0	\$0	\$0	\$2,800
Free Paint	2009 / 2009	1	1	2	0	0	4	\$2,239	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	0	0	4	0	2	6	\$1,380	\$0	\$0	\$0	\$0	\$0	\$5,205
34 Peru Street (1*)	2009 / 2009	1	0	0	0	0	1	\$0	\$77,056	\$0	\$0	\$18,005	\$0	\$30,000
124 Park Street (1*)	2009 / 2009	0	0	1	0	0	1	\$25,000	\$31,325	\$0	\$15,000	\$17,575	\$0	\$205,669
1464 North Avenue (1*)	2009 / 2010	0	1	0	0	0	1	\$0	\$40,339	\$0	\$0	\$17,210	\$0	\$7,935
Weatherization	2010 / 2010	2	0	0	0	0	2	\$23,936	\$0	\$0	\$0	\$0	\$0	\$44,901
NSP Rehab (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$56,009	\$0
27 Washington (1*)	2011 / 2011	0	0	0	0	1	1	*	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 / 2011	0	2	0	1	0	3	\$1,415	\$0	\$0	\$0	\$0	\$0	\$0
30 Hayward	2012/2012	0	0	1	0	0	1	\$11,078	\$0	\$0	\$0	\$0	\$0	\$0
Weatherization	2012/2012	1	0	0	0	0	1	\$35,000	\$0	\$0	\$0	\$0	\$0	\$0
48 Oak Street / CEDO	2011/2012	0	1	0	0	0	1	\$0	\$40,371	\$0	\$0	\$0	\$0	\$0
UNDERWAY:		0	1	3	0	3	7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
245 North Street/CEDO	2012/2013	0	0	1	0	0	1	\$11,880	\$0	\$0	\$0	\$0	\$0	\$0
NSP Rehab (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$0
STRATEGY: PROTECT THE VULNERABLE														
OBJECTIVE DH-3.4: Housing Retention	Annual Target	0	0	0	0	0	2,543	\$0	\$0	\$0		\$0	\$0	
COMPLETED:	2012	1,287	867	290	55	0	2,499	\$20,844	\$0	\$0	\$7,500	\$0	\$0	\$1,165,321
Emergency, Heating and Other Housing Retention Assistance	2012/ 2012	1,189	90	48	9	0	1,336	\$7,609	\$0	\$0	\$0	\$0	\$0	\$377,315
Services for Seniors and Persons with Disabilities	2012 / 2012	38	753	229	29		1,049	\$8,849	\$0	\$0	\$0	\$0	\$0	\$384,470
Homesharing	2012 / 2012	60	24	13	17	0	114	\$4,386	\$0	\$0	\$7,500	\$0	\$0	\$403,536
OBJECTIVE SL-1.1: Homeless Shelter and Services	Annual Target	880	0	0	0	0	880	\$24,266	\$0	\$0	TBD	\$0	\$0	\$1,450,000
COMPLETED:	2012	3,354	0	0	0	0	3,684	\$24,266	\$0	\$0		\$0	\$0	\$1,630,515
Homeless Single Adults	2012 / 2012							\$8,750	\$0	\$0		\$0	\$0	\$204,673
# Receiving Services		939	0	0	0	0	939							
# Receiving Shelter / Emergency Housing		253	0	0	0	0	253							
# Placed in Transitional / Permanent Housing		36	0	0	0	0	36							
Homeless Families	2012 / 2012							\$5,000	\$0	\$0	\$0	\$0	\$0	\$147,239
# Receiving Services		544	0	0	0	0	544							
# Receiving Shelter / Emergency Housing		176	0	0	0	0	176							
# Placed in Transitional / Permanent Housing		21	0	0	0	0	21							
Victims of Domestic Violence	2011 / 2011							\$10,516	\$0	\$0	\$0	\$0	\$0	\$1,278,603
# Receiving Services		754	0	0	0	0	754							
# Receiving Shelter / Emergency Housing		462	0	0	0	0	462							
# Placed in Transitional / Permanent Housing		169	0	0	0	0	169							
*Meet the Section 215 criteria** One unit vacant														

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PROTECT THE VULNERABLE , cont'd														
OBJECTIVE DH-1.1 New Transitional Housing	5-Year Target	36	0	0	0	0	36	\$0	\$230,000	\$0	\$0	\$0	\$0	\$6,757,000
COMPLETED:		47	0	0	0	0	47	\$0	\$291,616	\$0	\$0	\$0	\$0	\$5,754,115
Victims of Domestic Violence (Sophie's Place) (11*)	2008 / 2008	11	0	0	0	0	11	\$0	\$291,616	\$0	\$0	\$0	\$0	\$1,879,115
Veterans - Families (Winooski) (16*)	2010 / 2010	16	0	0	0	0	16	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House (20*)	2010 / 2010	20	0	0	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$875,000
OBJECTIVE DH-1.2 New Permanent Supportive / Special Needs Housing	5-Year Target	53	15	15	5	0	88	\$75,000	\$80,000	\$0	\$0	\$0	TBD	\$12,600,000
COMPLETED:		38	72	38	10	10	168	\$0	\$75,746	\$283,000	\$240,555	\$0	\$300,000	\$9,039,805
Pathways (17*)	2009 / 2009	17	0	0	0	0	17	\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
Pathways (9*)	2010 / 2010	9	0	0	0	0	9	\$0	\$0	\$0	\$0	\$0	\$0	\$211,765
Veterans- Single Individuals (Winooski) (12*)	2010 / 2010	12	0	0	0	0	12	\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
Thayer School (DMV) –Senior Housing (40*)	2012 / 2011	0	36	19	5	5	65	\$0	\$0	\$283,000	\$240,555	\$0	\$300,000	\$6,028,040
Thayer School (DMV) – Phase 2 - Senior Housing (39*)	2012 / 2012	0	36	19	5	5	65	\$0	\$75,746	\$0	\$0	\$0	\$0	TBD
Underway		16	0	0	0	0	16	\$0	\$0	\$0	\$40,000	\$0	\$0	\$2,625,000
30-42 King St. (14*)		16	0	0	0	0	16	\$0	\$0	\$0	\$40,000	\$0	\$0	\$2,625,000
OBJECTIVE DH-1.3 Lead Hazard Reduction	5-Year Target	0	80	100	0	0	180	\$0	\$0	\$0	\$0	\$2,800,000	\$0	\$360,000
COMPLETED TO DATE:								\$0	\$0	\$0	\$0	\$3,295,917	\$0	\$0
COMPLETED 2012	48	0	29	19			48					\$382,007		

*Meet the Section 215 criteria

The priority levels for the activities shown in Table 6 were established in the City's 2008 Consolidated Plan. "High" priority means that activities to address this need will be funded by the City with its CDBG and/or HOME funds, either alone or in conjunction with other public or private funds. "Medium" priority means that if CDBG and/or HOME funds are available, activities to address this need may be funded; also, the City will take other actions to help this group locate other sources of funds (i.e., letters of support, facilitation of group applications, etc.). "Low" priority means that the City will not fund activities to address this need with CDBG entitlement or HOME funds, but will consider certifications of consistency for other entities' applications for federal assistance and/or meet the need through other resources. (For example, residential lead hazard testing and abatement needs are addressed through the City's Lead Hazard Control grant.) "No need" means either that no need exists or that this need is already substantially addressed.

TABLE 6: Expenditure by Priority Level	Expenditures					
	PY12	PY11	PY10	PY09	PY08	Cumulative
HIGH PRIORITY ACTIVITIES	\$1,016,976	\$934,182	\$1,127,965	\$904,034	\$1,123,068	\$5,116,225
ACQUISITION	\$15,451	\$24,589	\$82,065	\$56,904	\$38,905	\$217,914
01 Acquisition of Real Property 570.201(a)	\$0	\$0	\$1,000	\$9,000	\$0	\$10,000
04A Clean-up of Contaminated Sites 570.201(d)	\$15,451	\$24,589	\$81,065	\$47,904	\$38,905	\$207,914
HOUSING	\$379,643	\$158,397	\$142,152	\$85,710	\$283,805	\$1,049,707
14A Rehab; Single-Unit Residential 570.202	\$60,230	\$13,004	\$7,360	\$1,739	\$25,457	\$107,790
14B Rehab; Multi-Unit Residential 570.202	\$232,462	\$67,856	\$68,201	\$26,555	\$19,469	\$414,543
16A Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0	\$0	\$0
05R Homeownership Assistance (not direct) 570.204	\$0	\$0	\$0	\$0	\$593	\$593
14H Rehabilitation Administration 570.202	\$86,957	\$77,537	\$66,591	\$57,416	\$238,286	\$526,787
ECONOMIC DEVELOPMENT	\$250,979	\$286,027	\$360,086	\$266,360	\$286,410	\$1,449,862
16B Non-Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0	\$0	\$0
14E Rehab; Publicly or Privately-Owned Commercial/Industrial 570.202	\$0	\$0	\$0	\$0	\$0	\$0
17B CI Infrastructure Development 570.203(a)	\$0	\$0	\$0	\$0	\$0	\$0
17C CI Building Acquisition, Construction, Rehabilitation 570.203(a)	\$0	\$0	\$0	\$0	\$22,500	\$22,500
18A ED Direct Financial Assistance to For-Profits 570.203(b)	\$21,039	\$0	\$69,900	\$0	\$111,014	\$201,953
18B ED Technical Assistance 570.203(b)	\$138,998	\$253,340	\$270,186	\$246,360	\$130,896	\$1,039,780

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TABLE 6: Expenditure by Priority Level	Expenditures					
	PY12	PY11	PY10	PY09	PY08	Cumulative
18C Micro-Enterprise Assistance 570.201(o)	\$90,042	\$32,687	\$20,000	\$20,000	\$22,000	\$184,729
PUBLIC FACILITIES AND INFRASTRUCTURE	\$89,319	\$89,973	\$139,087	\$71,584	\$83,629	\$473,592
03 Public Facilities and Improvements (General) 570.201(c)	\$16,433	\$56,641	\$44,436	\$48,585	\$38,050	\$204,145
03A Senior Centers 570.201(c)	\$20,313	\$0	\$66,286	\$0	\$19,957	\$106,556
03K Street Improvements 570.201(c) and 03L Sidewalks 570.201(c)	\$52,573	\$33,332	\$28,365	\$22,999	\$25,622	\$162,891
PUBLIC SERVICES	\$94,003	\$114,245	\$148,729	\$133,698	\$131,986	\$622,661
03T Operating Costs of Homeless/AIDS Patients Programs	\$13,750	\$21,050	\$34,500	\$24,500	\$25,800	\$119,600
05 Public Services (General) 570.201(e)	\$21,851	\$30,510	\$31,750	\$36,412	\$28,000	\$148,253
05A Senior Services 570.201(e) and 05B Handicapped Services 570.201(e)	\$12,636	\$17,104	\$18,952	\$14,400	\$14,900	\$77,992
05D Youth Services 570.201(e)	\$10,000	\$9,648	\$17,250	\$12,886	\$17,186	\$66,970
05G Battered and Abused Spouses 570.201(e)	\$10,516	\$12,250	\$15,000	\$14,500	\$14,600	\$66,866
05I Crime Awareness 570.201(e)	\$2,000	\$2,631	\$3,000	\$2,000	\$3,500	\$13,131
05L Child Care Services 570.201(e)	\$23,250	\$21,052	\$24,500	\$25,000	\$24,000	\$117,802
05M Health Services 570.201(e)	\$0	\$0	\$3,777	\$4,000	\$4,000	\$11,777
PLANNING AND ADMINISTRATION	\$187,581	\$260,951	\$284,023	\$289,778	\$298,333	\$1,320,666
20 Planning 570.205 and 21A General Program Administration 570.206	\$129,354	\$178,236	\$202,324	\$209,948	\$196,352	\$916,214
21H HOME Admin/Planning Costs of PJ (subject to 10% cap)	\$34,233	\$55,482	\$54,466	\$55,342	\$52,706	\$252,229
21I HOME CHDO Operating Expenses (subject to 10% cap)	\$23,994	\$27,233	\$27,233	\$24,488	\$49,275	\$152,223
MEDIUM PRIORITY ACTIVITIES	\$39,644	\$19,159	\$82,719	\$59,792	\$95,828	\$292,498
ACQUISITION	\$0	\$0	\$0	\$0	\$0	\$0
02 Disposition 570.201(b)	\$0	\$0	\$0	\$0	\$0	\$0
04 Clearance and Demolition 570.201(d)	\$0	\$0	\$0	\$0	\$0	\$0
HOUSING		\$14,815	\$41,644	\$46,941	\$66,464	\$169,864
14F Energy Efficiency Improvements 570.202	\$35,000	\$0	\$23,936	\$0	\$0	\$58,936
14G Acquisition - for Rehabilitation 570.202	\$0	\$14,815	\$17,708	\$46,941	\$66,464	\$145,928
ECONOMIC DEVELOPMENT	\$0	\$0	\$0	\$0	\$0	\$0
17A CI Land Acquisition/Disposition 570.203(a)	\$0	\$0	\$0	\$0	\$0	\$0
17D Other Commercial/Industrial Improvements 570.203(a)	\$0	\$0	\$0	\$0	\$0	\$0

City of Burlington, Vermont
2012 Consolidated Annual Performance & Evaluation Report

TABLE 6: Expenditure by Priority Level	Expenditures					
	PY12	PY11	PY10	PY09	PY08	Cumulative
PUBLIC FACILITIES AND INFRASTRUCTURE	\$4,644	\$4,344	\$40,786	\$12,251	\$29,364	\$86,745
03C Homeless Facilities (not operating costs) 570.201(c)	\$0	\$0	\$0	\$0	\$7,000	\$7,000
03D Youth Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03E Neighborhood Facilities 570.201(c)	\$4,644	\$4,344	\$17,387	\$4,876	\$0	\$31,251
03F Parks, Recreational Facilities 570.201(c)	\$0	\$0	\$23,399	\$7,375	\$22,364	\$53,138
03G Parking Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03M Child Care Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03N Tree Planting 570.201(c)*****	\$0	\$0	\$0	\$0	\$0	\$0
03R Asbestos Removal 570.201(c)*	\$0	\$0	\$0	\$0	\$0	\$0
PUBLIC SERVICES	\$0	\$0	\$0	\$0	\$0	\$0
05E Transportation Services 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05F Substance Abuse Services 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05H Employment Training 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05K Tenant/Landlord Counseling 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05N Abused and Neglected Children 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05O Mental Health Services 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05S Rental Housing Subsidies (if HOME, not part of 10% admin cap) 570.204	\$0	\$0	\$0	\$0	\$0	\$0
PLANNING AND ADMINISTRATION	\$0	\$0	\$0	\$0	\$0	\$0
21D Fair Housing Activities (subject to 20% Admin cap) 570.206****	\$0	\$0	\$0	\$0	\$0	\$0
21E Submissions or Applications for Federal Programs 570.206****	\$0	\$0	\$0	\$0	\$0	\$0
OTHER	\$0	\$0	\$289	\$600	\$0	\$889
06 Interim Assistance 570.201(f)	\$0	\$0	\$289	\$600	\$0	\$889
10 Removal of Architectural Barriers 570.201(k)	\$0	\$0	\$0	\$0	\$0	\$0
13 Direct Homeownership Assistance 570.201(n)	\$0	\$0	\$0	\$0	\$0	\$0
19F Planned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0	\$0	\$0
HOUSING	\$0	\$0	\$0	\$0	\$0	\$0
14I Lead-Based/Lead Hazard Test/Abate 570.202	\$0	\$0	\$0	\$0	\$0	\$0
05P Screening for Lead-Based Paint/Lead Hazards Poison 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0

City of Burlington, Vermont
2012 Consolidated Annual Performance & Evaluation Report

TABLE 6: Expenditure by Priority Level	Expenditures					
	PY12	PY11	PY10	PY09	PY08	Cumulative
05T Security Deposits (if HOME, not part of 10% admin cap)	\$0	\$0	\$0	\$0	\$0	\$0
PUBLIC FACILITIES AND INFRASTRUCTURE	\$0	\$0	\$0	\$0	\$0	\$0
03B Handicapped Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03I Flood Drain Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03J Water/Sewer Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03O Fire Stations/Equipment 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03P Health Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
PUBLIC SERVICES		\$0	\$0	\$0	\$0	\$0
05C Legal Services 570.201(e)	\$0	\$0	\$0	\$0	\$0	\$0
05J Fair Housing Activities (if CDBG, then subject to the 15% public service cap)	\$0	\$0	\$0	\$0	\$0	\$0
OTHER	\$0	\$0	\$0	\$0	\$0	\$0
08 Relocation 570.201(i)	\$0	\$0	\$0	\$0	\$0	\$0
15 Code Enforcement 570.202(c)	\$0	\$0	\$0	\$0	\$0	\$0
NON-PRIORITY ACTIVITIES	\$0	\$0	\$0	\$0	\$0	\$0
HOUSING	\$0	\$0	\$0	\$0	\$0	\$0
14C Public Housing Modernization 570.202	\$0	\$0	\$0	\$0	\$0	\$0
14D Rehab; Other Publicly-Owned Residential Buildings 570.202	\$0	\$0	\$0	\$0	\$0	\$0
12 Construction of Housing 570.201(m)	\$0	\$0	\$0	\$0	\$0	\$0
PUBLIC FACILITIES AND INFRASTRUCTURE	\$0	\$0	\$0	\$0	\$0	\$0
03H Solid Waste Disposal Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03Q Abused and Neglected Children Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
03S Facilities for AIDS Patients (not operating costs) 570.201(c)	\$0	\$0	\$0	\$0	\$0	\$0
OTHER	\$0	\$0	\$0	\$0	\$0	\$0
05Q Subsistence Payments 570.204	\$0	\$0	\$0	\$0	\$0	\$0
07 Urban Renewal Completion 570.201(h)	\$0	\$0	\$0	\$0	\$0	\$0
09 Loss of Rental Income 570.201(j)	\$0	\$0	\$0	\$0	\$0	\$0
11 Privately Owned Utilities 570.201(l)	\$0	\$0	\$0	\$0	\$0	\$0
19C CDBG Non-profit Organization Capacity Building 570.201(p)	\$0	\$0	\$0	\$0	\$0	\$0

TABLE 6: Expenditure by Priority Level	Expenditures					
	PY12	PY11	PY10	PY09	PY08	Cumulative
19D CDBG Assistance to Institutes of Higher Education 570.201(q)	\$0	\$0	\$0	\$0	\$0	\$0
19E CDBG Operation and Repair of Foreclosed Property	\$0	\$0	\$0	\$0	\$0	\$0
19G Unplanned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0	\$0	\$0
21B Indirect Costs 570.206	\$0	\$0	\$0	\$0	\$0	\$0
22 Unprogrammed Funds	\$0	\$0	\$0	\$0	\$0	\$0

* Spending on historic preservation and asbestos removal is in conjunction with rehabilitation.

** Spending on sidewalks is in conjunction with streets projects and is not separately expensed.

***Spending on persons with disabilities is in conjunction with senior services.

****Spending on planning, fair housing and grant writing is in conjunction with general administration

*****Spending on tree planting is in conjunction with public facility/infrastructure projects.

Program Evaluation

Federal Requirements:

- a. *What is the status of your grant programs?*
 - *Are any activities or strategies falling behind schedule?*
 - *Are grant disbursements timely?*
 - *Do actual expenditures differ from letter of credit disbursements?*
- b. *Are activities and strategies having an impact on identified needs? What indicators would best describe overall results? Are major goals on target?*
- c. *What barriers may have a negative impact on fulfilling strategies and achieving the overall vision?*
- d. *Based on this evaluation, what adjustments or improvements to strategies and activities might help meet the identified needs more effectively?*
- e. *Identify the nature of and reasons for any changes in program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.*

In general, grant strategies and activities have been on schedule. There are brownfields projects that present various challenges which can take many years to resolve. The CDBG Advisory Board continues to be sensitive to funding only activities that are ready to proceed.

Subrecipient contracts are reviewed and completed prior to disbursements (usually at the beginning of each fiscal year), and grant disbursements are usually made within three weeks of a subrecipient's request for funds. The City continues to meet HUD's timeliness requirements for expenditures. All expenditures incurred in the program year are drawn down in time for preparation of the annual Performance Report.

Funded activities are meeting the major goals outlined in the City's Consolidated Plan, except as mentioned previously, and there were no changes in the program strategies or objectives.

Community Indicators

The City tracks a number of community indicators to measure overall progress towards its housing and community development goals and to see if changes in program strategies, objectives or activities are warranted.

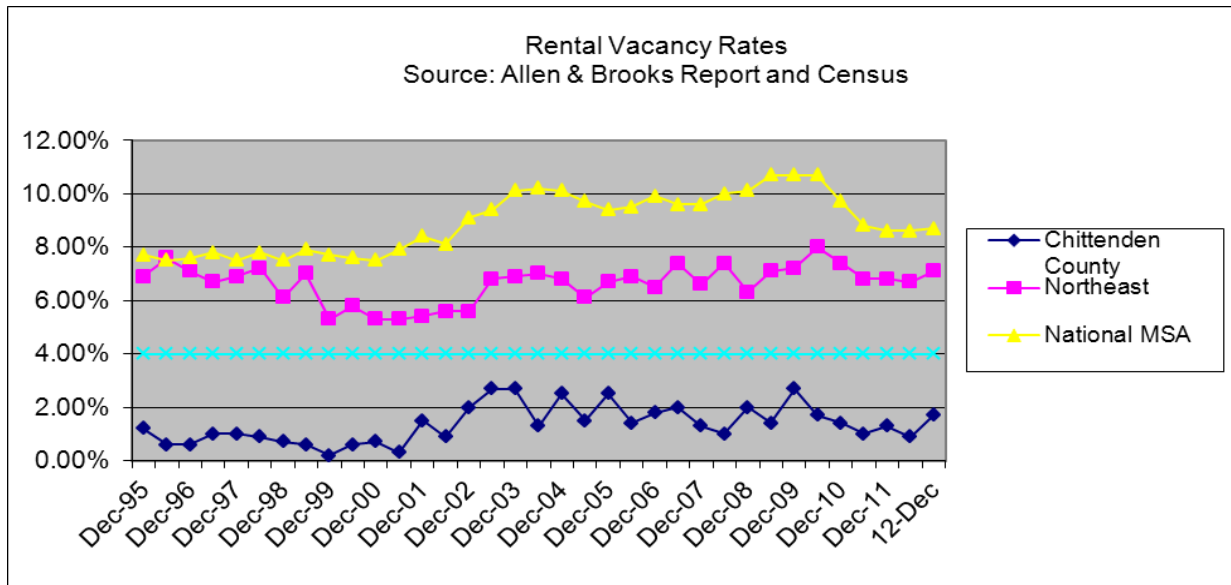
Decent Housing

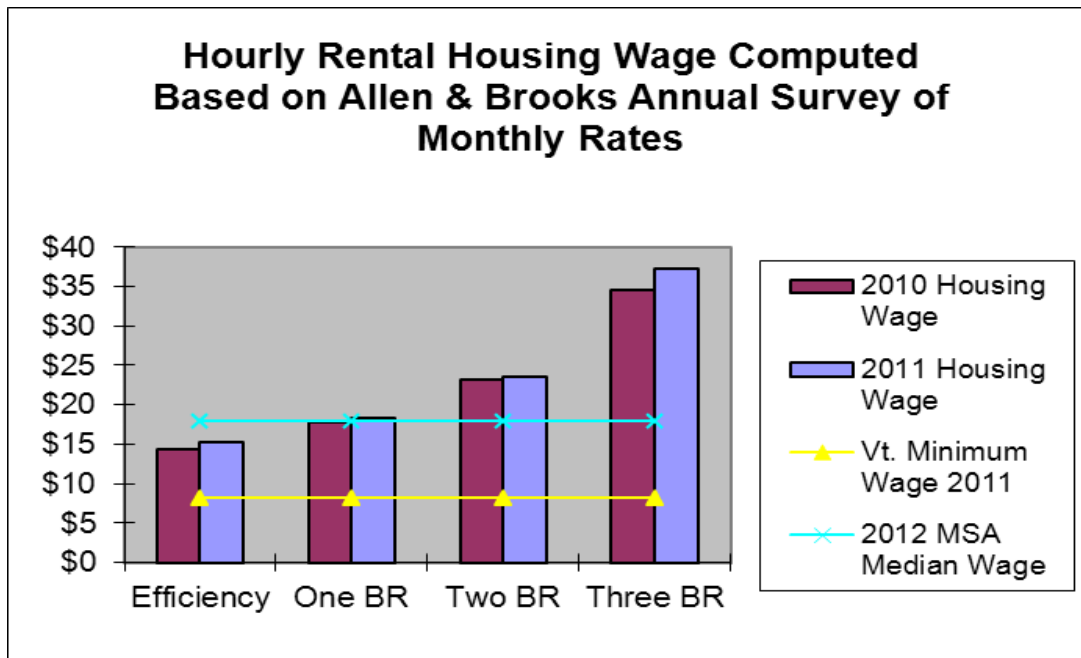
The City's goal is that all Burlington residents have a range of housing options that offer them safe, decent, appropriate, secure and affordable housing. Indicators tracked in this area include:

Rental Vacancy Rate and Rental Affordability

A rental vacancy rate between 3% and 5% is generally considered by most experts to be “balanced.” When it falls below that level, a lack of supply will lead to escalating rents, leave people unable to find housing, and limit economic growth.

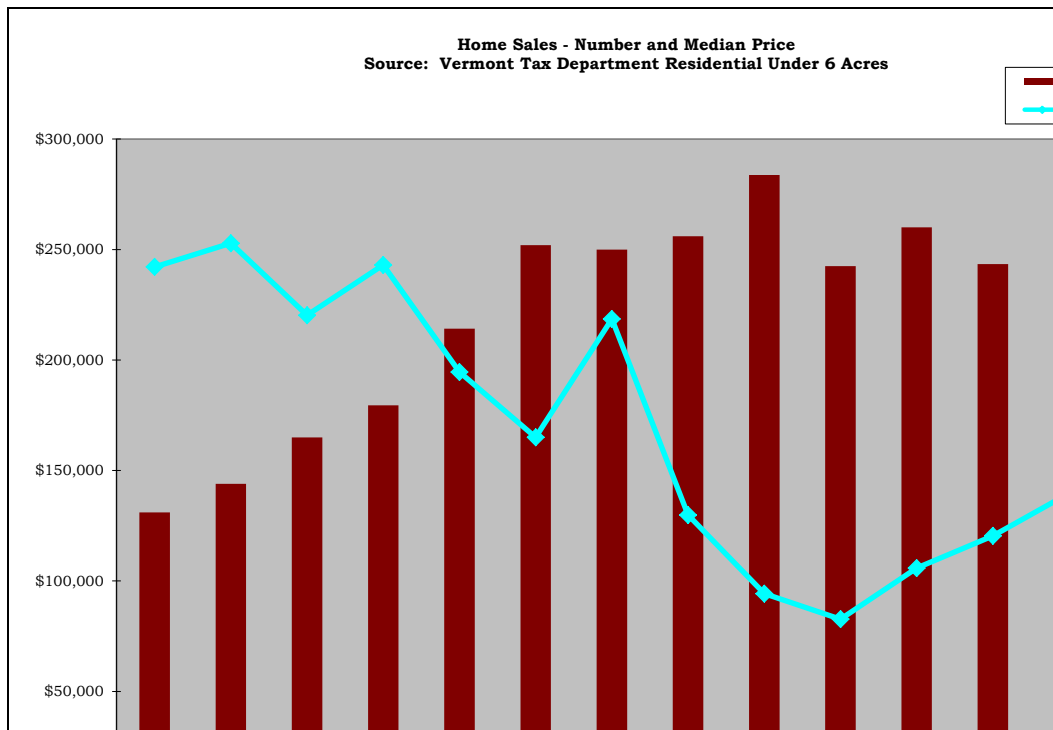
The local rental vacancy rate, measured twice a year by the Allen & Brooks Report®, is running at 1.70%; however over the long term, the rate is 1.4%. Rental affordability, measured by a “housing wage” that allows a tenant to pay no more than 30% of income for housing and utilities, continues to be out of reach for lower-income residents. Both indicators show a continuing high need for the production of new affordable rental units.



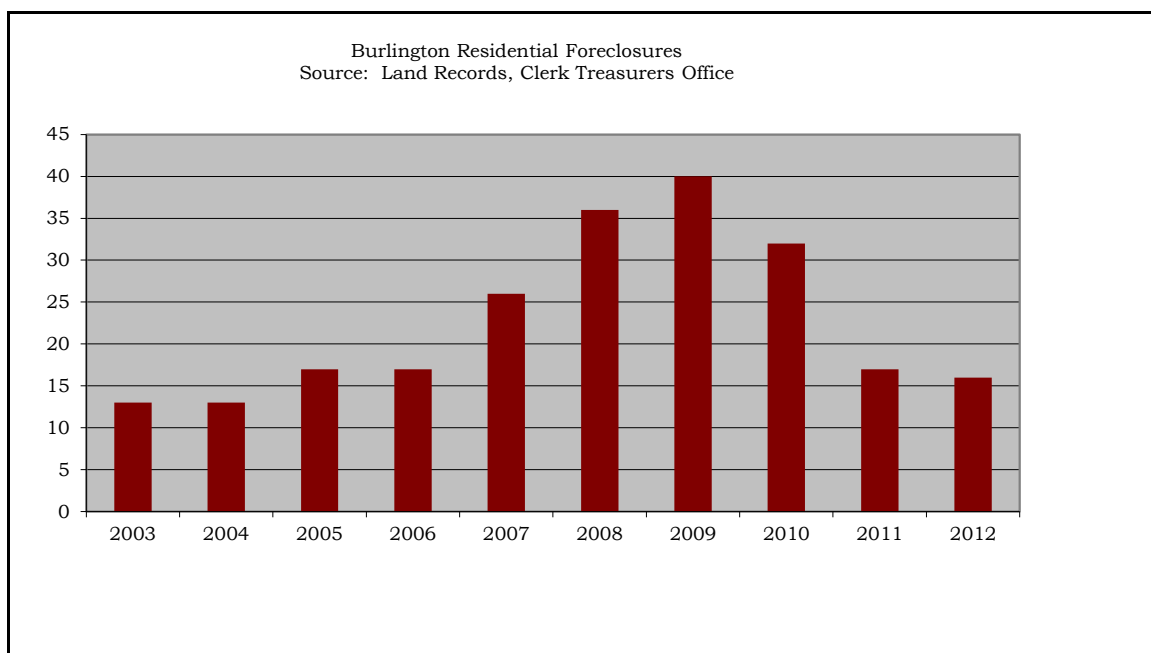


Median Home Sales Price, Number of Home Sales and Number of Foreclosure Filings

Home prices leveled off from 2005 to 2007, and then began fluctuating and decreasing to reflect the housing downturn experienced in most of the United States. To afford a home purchase at the 2012 median price of \$245,000, a Burlington buyer would have needed an annual income of \$73,500. That is well above the median family income in the Burlington Metropolitan Statistical Area as estimated by the 2009-11 American Community Survey (\$60,229) as well as the City of Burlington median household income (\$40,511).



The number of homes sold showed a dramatic decline from 2006 to 2009, with that trend appearing to reverse in 2010 with slow but increasing sales since then. Burlington has escaped the kind of foreclosure crisis experienced by other cities, but foreclosure filings did begin rising in 2007 – with escalating numbers continuing in 2008 and 2009 – before apparently beginning to abate in the first part of 2010. This trend has continued through 2012.



These indicators show a continuing need for support of affordable homeownership. The City will continue to monitor foreclosure levels, but the current foreclosure prevention programs of the two federal housing counseling agencies located in Burlington – Opportunities Credit Union and the HomeOwnership Center of the Champlain Housing Trust – appear to be sufficient to meet the level of need.

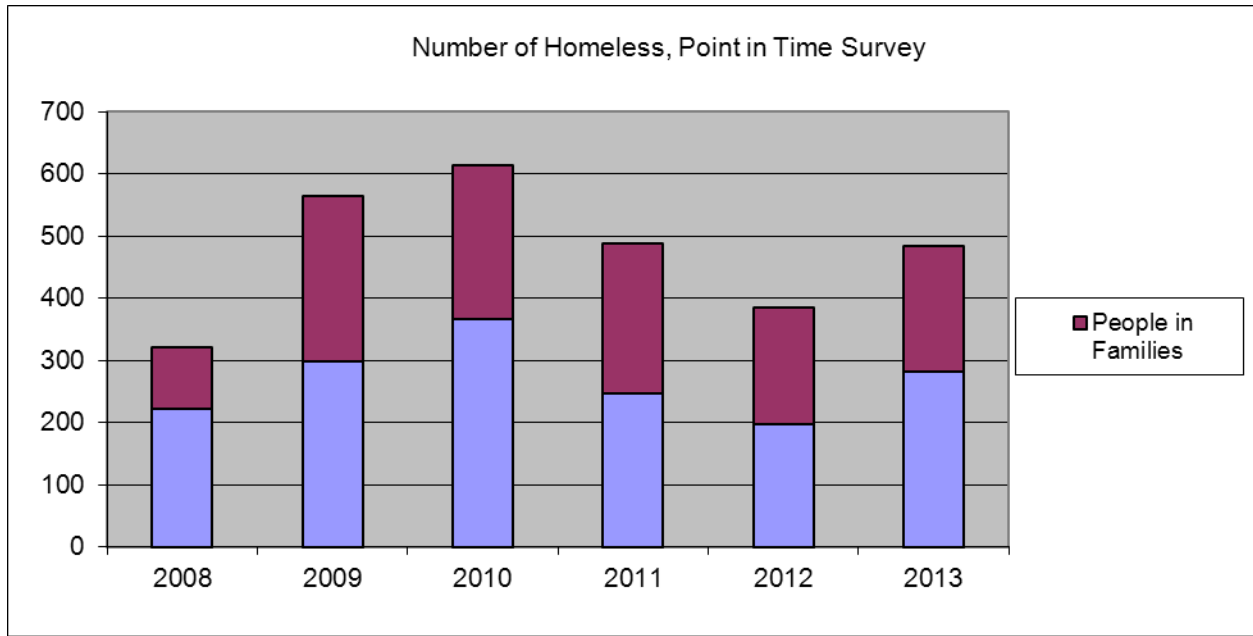
Number of Homeless

Each January, local homeless and housing providers count the number of people in Chittenden County (primarily in Burlington) who are without permanent housing on a given night – including those in shelters and state-paid motels, those in transitional housing and those living in places unfit for human habitation.

The total homeless population is represented by the graph **Number of Homeless Point-In-Time Survey**. The homeless population in Chittenden County experienced an overall 15% decrease since 2009. The highest number of homeless was counted in 2010 and the lowest number in 2012. The downward trend could be attributed to the influx of Federal and State resources for homeless prevention and rapid re-housing during that same timeframe.

Please note the downward trend of those accessing emergency shelter with the lowest point in 2012 and then the sharp increase of 56% in 2013 due to the Emergency Assistance Motel Voucher Program. Cold weather exemptions and

relaxed standards led to increased usage. It is not clear as to whether this represents an actual increase in literal homelessness in Burlington.

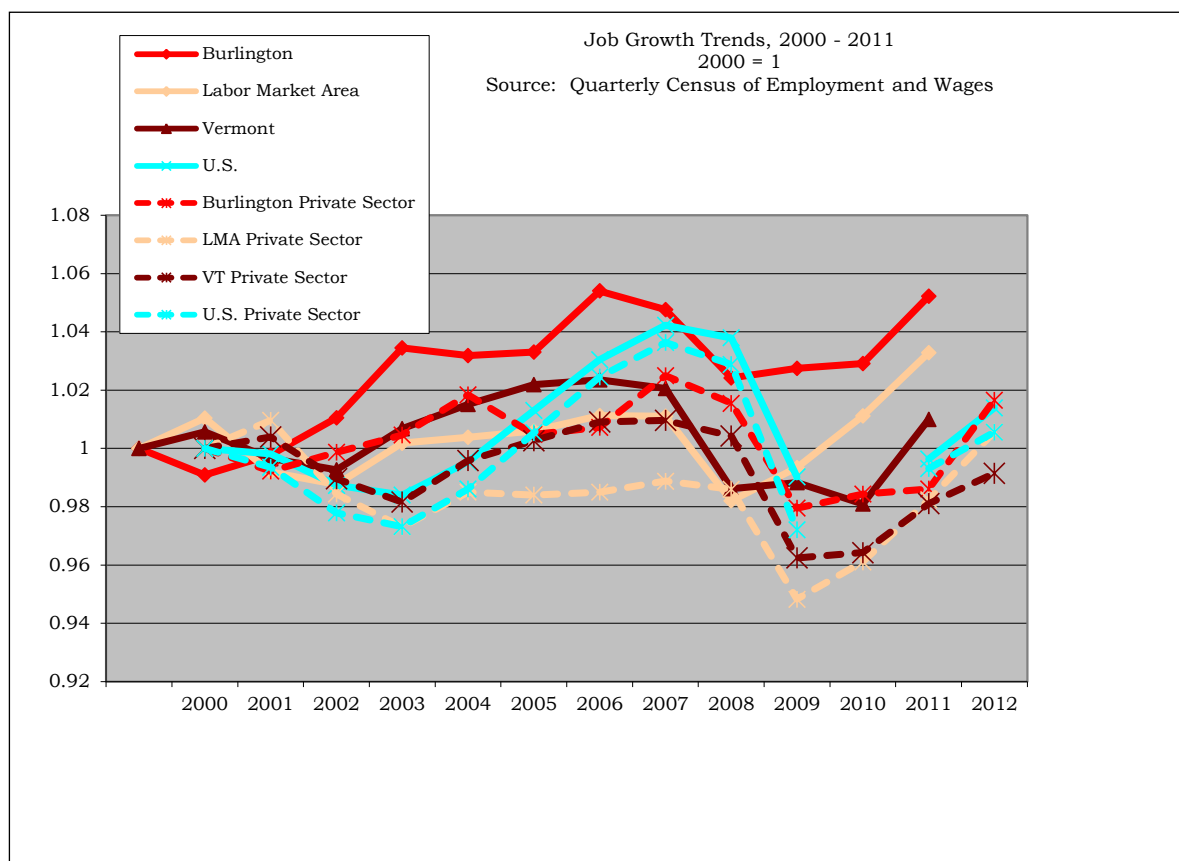
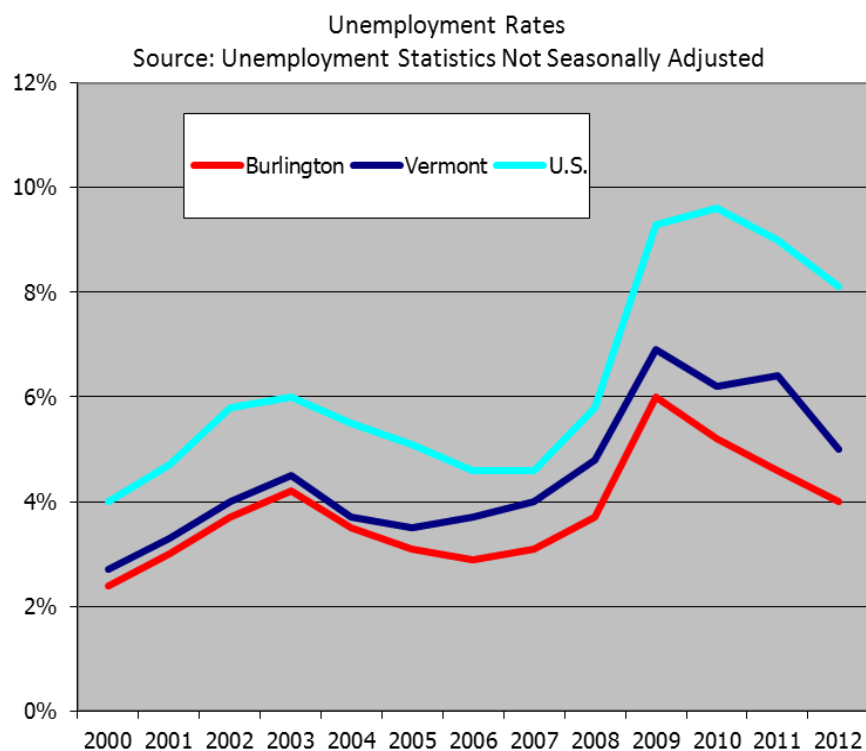


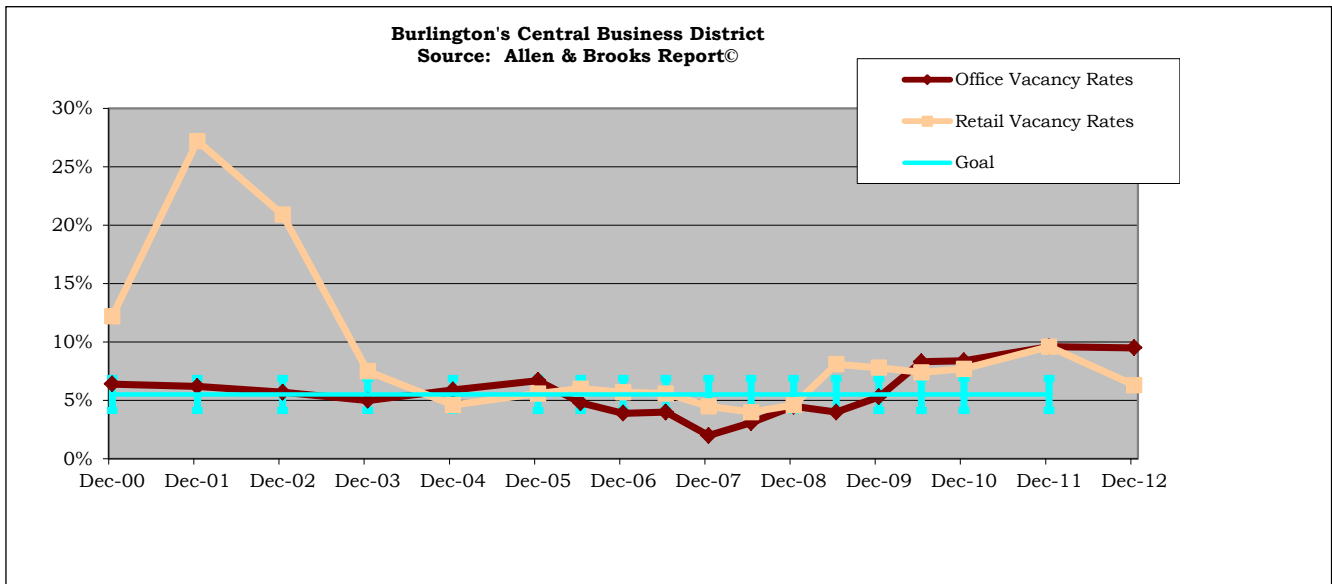
Economic Opportunity

The City's goal is that a prosperous Burlington economy provides all Burlington residents with access to livable wage jobs, to the education and training that qualify them for those jobs, to business ownership opportunities, and to the supports necessary to access those opportunities. The indicators which we track in this area include:

Job Growth and Unemployment

Burlington's unemployment rate continues to track state and national rates, but at a lower level. Job growth in the City and in the Labor Market Area (LMA), which is based on commuting patterns, declined sharply between 2008 and 2009. Employment, however, did appear to be following national trends with an increase in jobs in the LMA, including those in the private sector.



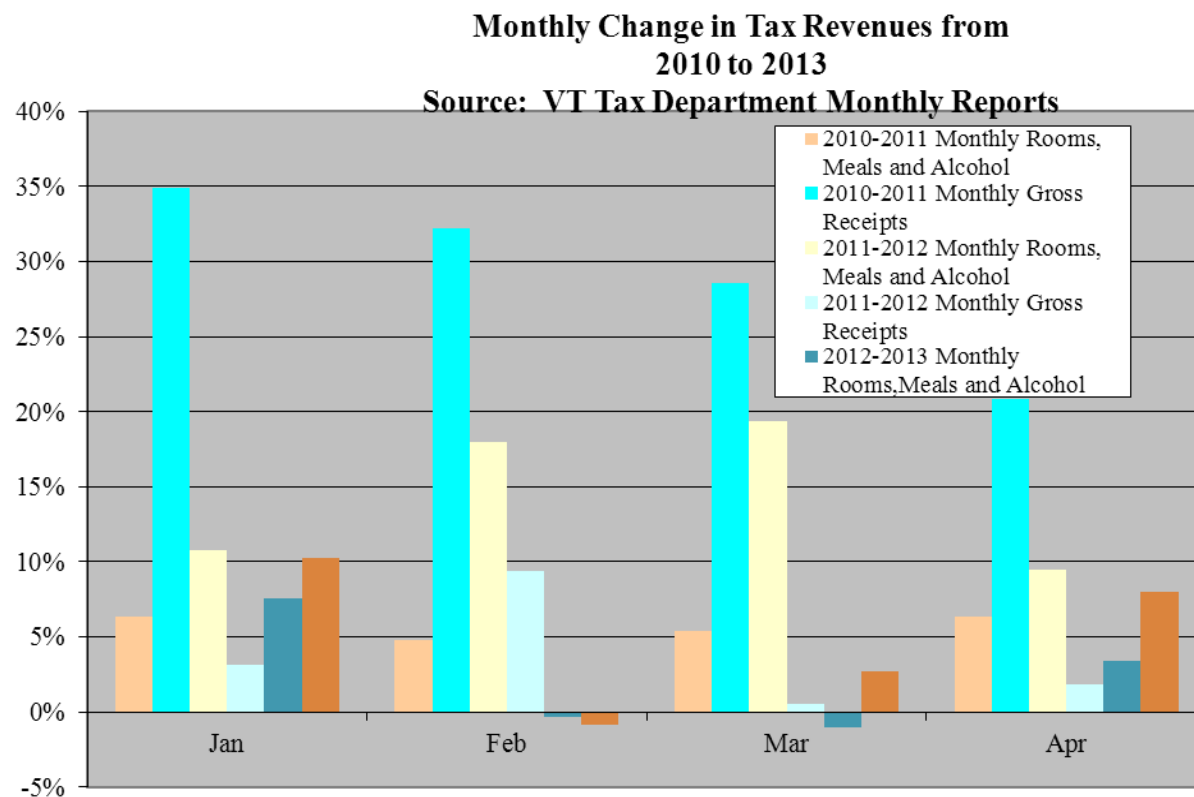


Commercial Vacancy Rates

The downtown retail vacancy rate jumped upwards in June 2008 and leveled out for several years. The rate then decreased in 2012. Office vacancy rates are also higher than historical norms.

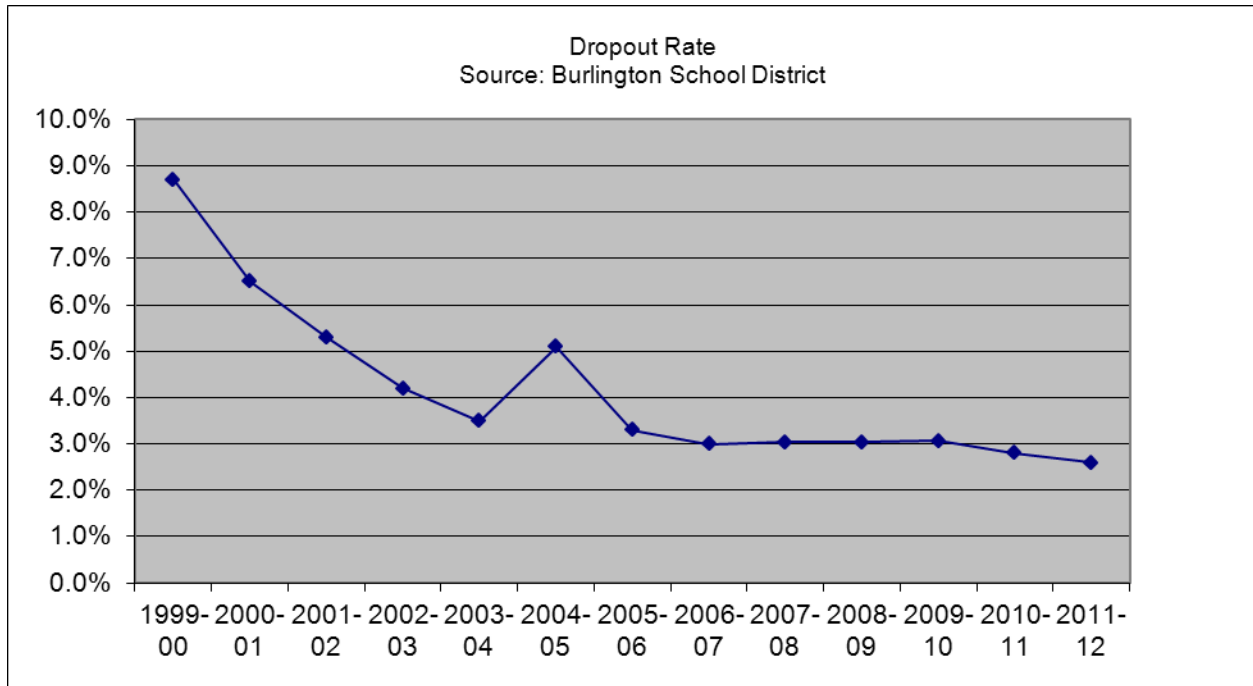
Sales and Entertainment Revenues

There was a rise in the rooms, meals and alcohol tax receipts between 2010 and 2011 and the rise continued significantly in the first four months of 2012. Burlington gross sales receipts, which dropped from 2006 to 2008, leveled off from 2008 to 2010. The first months of 2012 saw increases in January and February, however in the first four months of 2013, there was an increase in January and April but a decrease in February and March.

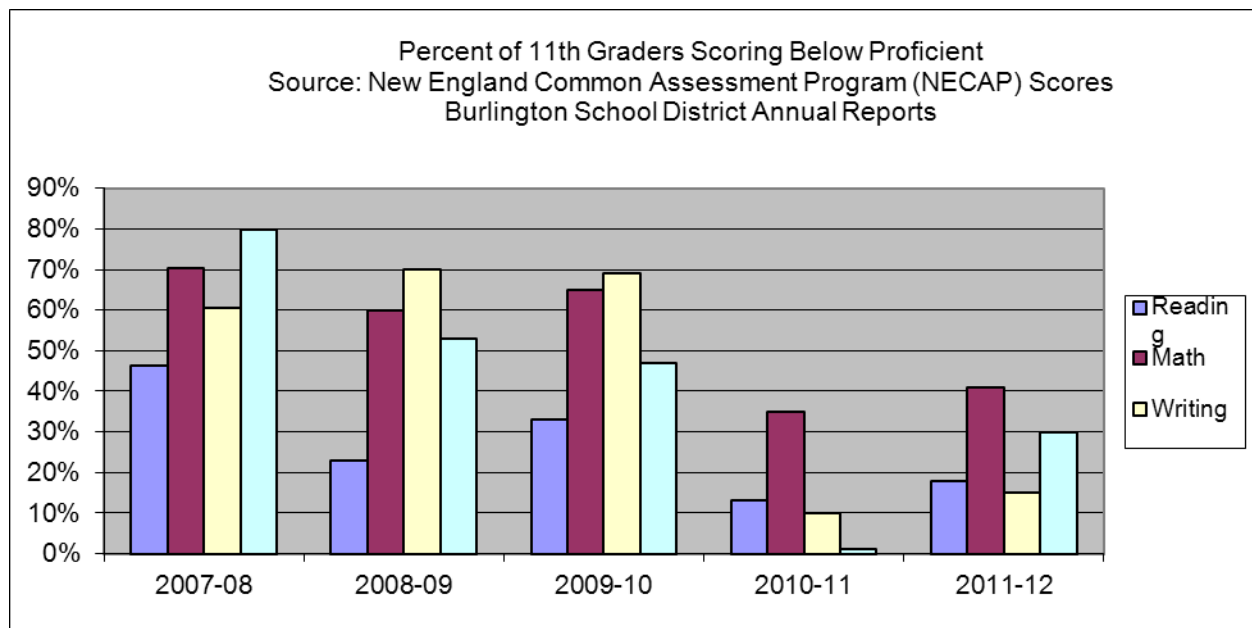
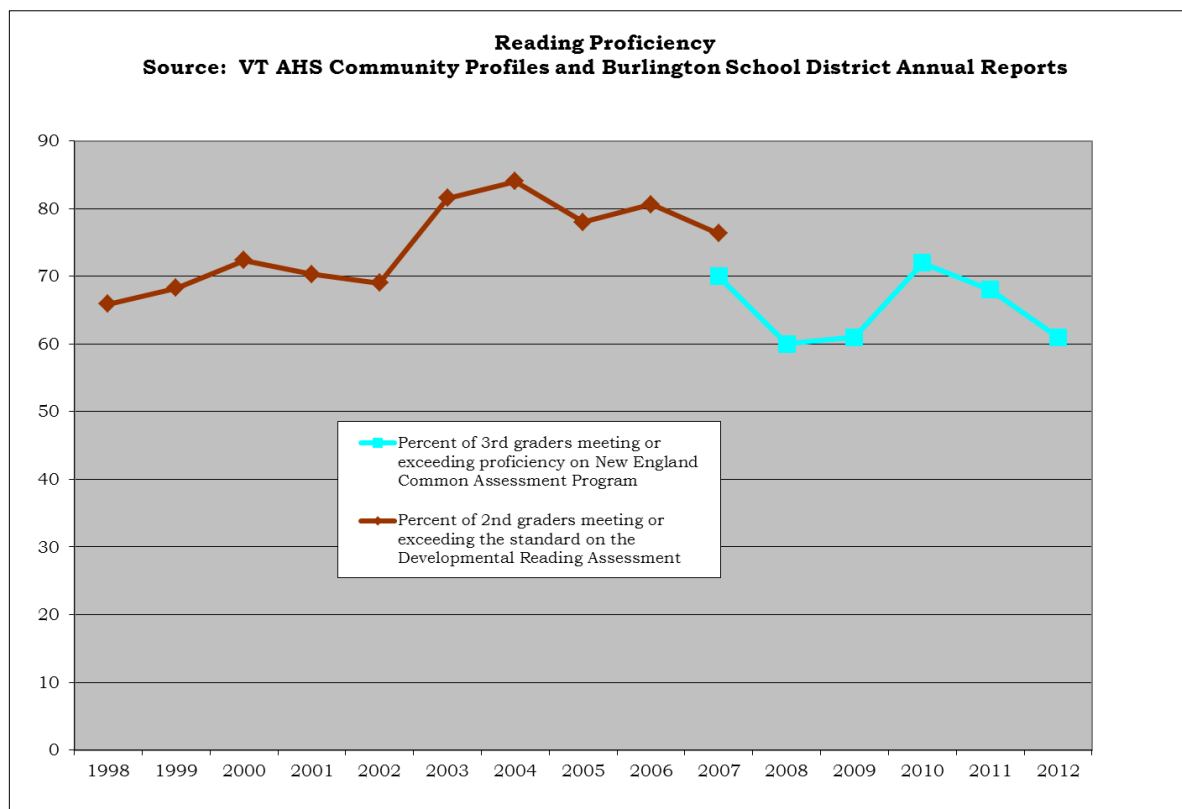


Educational Success

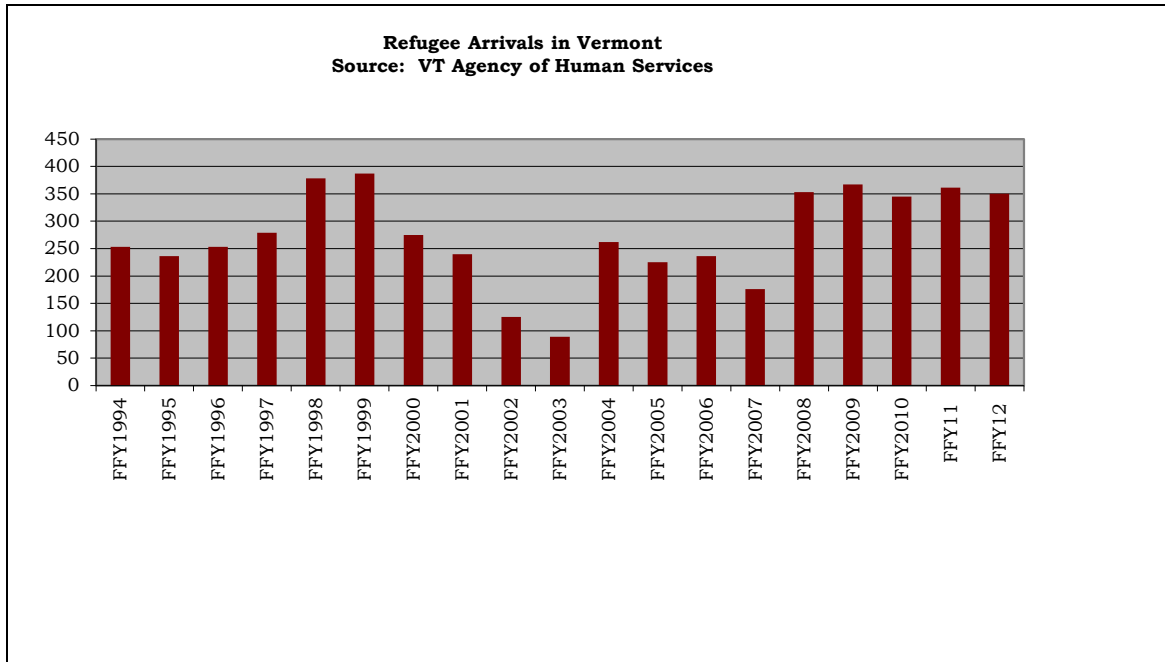
Progress made on the drop-out rate through the Burlington Truancy Project has been sustained. On the other hand, substantial numbers of 11th-graders are not demonstrating proficiency in reading, math, writing and science.



Progress in increased early reading skills has been mitigated by increasing numbers of children with limited English proficiency. The 2nd grade Development Reading Assessment tool was discontinued after 2007; results from the 3rd grade New England Common Assessments Program reading scores are shown for later years.



Refugee Arrivals



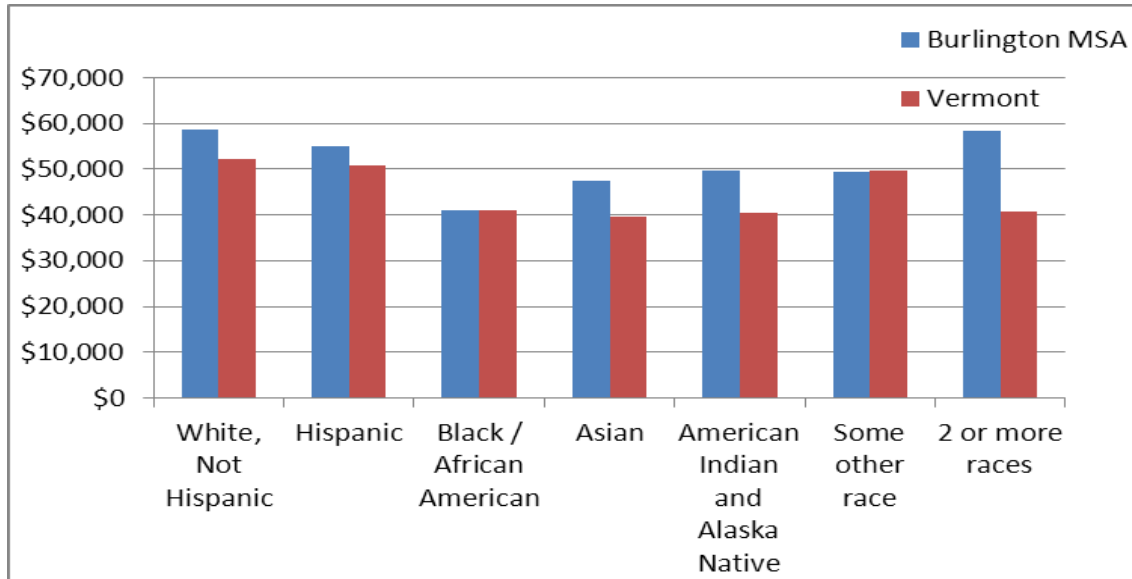
Refugees coming to Vermont are principally resettled in Burlington and neighboring Winooski. Projections for new arrivals show a continued need for English as a Second Language and other community integration services. The principal refugee groups in the upcoming year are anticipated to be Bhutanese, Somali and Iraqi.

Equity

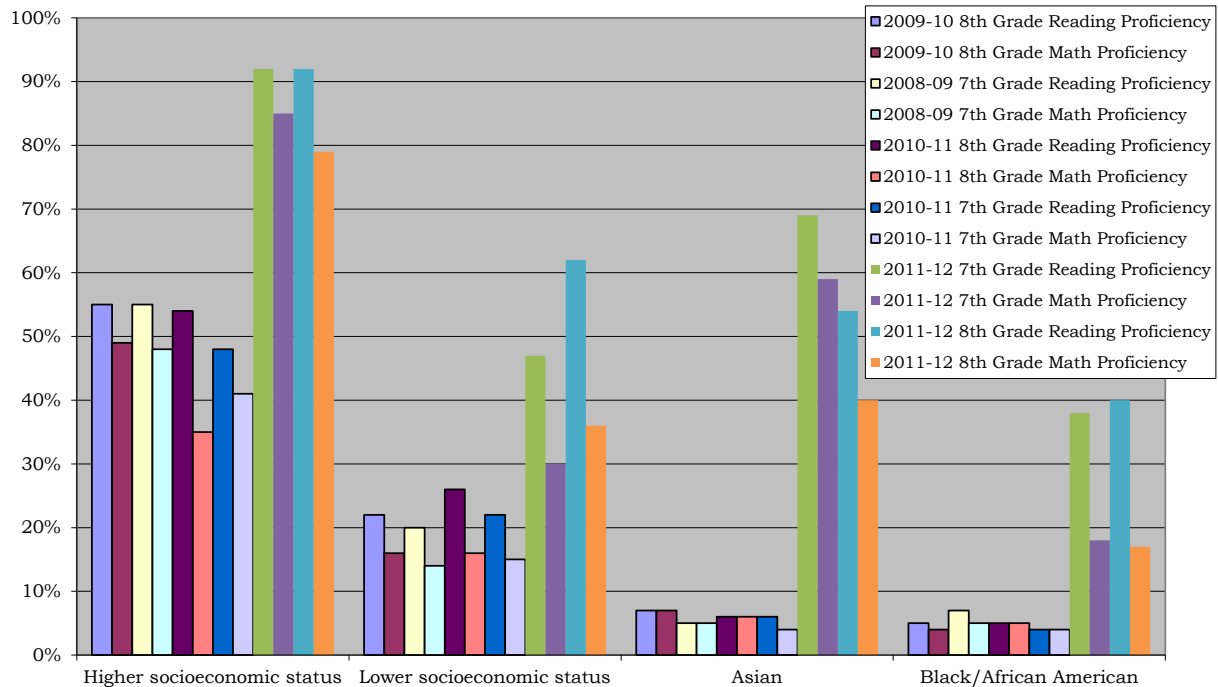
The most recent data on median income demonstrates that some minority residents consistently lag behind white residents on the local and state level. While there is limited information on educational proficiency outcome measures by race because of low minority student numbers, the data most recent data shows more success in math and reading proficiency than previous years.

Median Household Income by Race/Ethnicity, Burlington MSA

Source: 2006 – 2010 American Community Survey



Percent of Student Showing Proficiency in Reading and Math
Source: New England Common Assessment Program (NECAP) Results
Burlington School District Annual Reports



Suitable Living Environment

The City's goal is that all Burlington residents enjoy livable, attractive neighborhoods, are assured of safety and quality of life in their neighborhoods and in their homes, and have the necessary community supports to thrive. The indicator tracked in this area includes:

Crime

Overall, there has been a decline in the number of crime incidents in several important areas since 2000. The most recently published 2010 Vermont Crime Report, released by the Vermont Criminal Information Center at the Department of Public Safety, Vermont saw a decrease of crimes against property by 10.4%, and against persons by 8.5%. The total Crime Index in 2010 was 14,649, down from 15,737 in 2009.

Barriers to Progress

First, and most obviously, the ongoing recession, coupled with cuts in federal funding and sequestration, continues to be a barrier to progress on the City's goals and objectives. It affects the resources and opportunities available to individuals, businesses, nonprofit partners and the City itself. Continuing cuts will make it impossible to achieve future Consolidated Plan goals and may require major changes to program structure.

Benefits "cliffs" continue to be a disincentive to higher earnings. The loss of a child care subsidy, for example, can mean that parents actually have less ability to pay for care when they get a raise at work.

The City and its partner agencies continue to struggle with appropriate strategies for the "hard to house" – those whose substance abuse, mental health, criminal records and/or poor credit histories, coupled with resistance to treatment or change, make permanent housing a substantial challenge. In addition, the Burlington Housing Authority faces a number of challenges in the upcoming year, including:

- BHA currently has 1629 authorized 'regular' vouchers. The 1629 regular vouchers are currently affected by sequestration. At current average Housing Assistance Payment levels, BHA is receiving funding adequate to support 1512 'regular' vouchers, 117 less than the authorized level. BHA

needs to reduce their program size by 41 households in the coming year to achieve a sustainable program level.

- BHA serves extremely low income households, over fifty percent of whom have a disabled head of household as well as a very high number of refugee families. The service needs of program participants continue to grow at a time when HUD is proposing funding reductions for resident service programs (such as ROSS) and the State of Vermont is reducing social service expenditures.

Addressing Homelessness

Federal Requirements:

- a. Identify actions taken to address the needs of homeless persons and persons with special needs who are not homeless but require supportive housing (including persons with HIV/AIDS). This description must include actions taken to implement a continuum of care strategy for homeless and new Federal resources obtained during the year (including new Federal resources obtained from the Homeless SuperNOFA).*
- b. Identify actions taken to prevent homelessness and to help homeless persons make the transition to permanent housing and independent living.*

Beginning in early 2012, the City was unanimously chosen to serve as the Lead Agency for the Chittenden County Continuum of Care. The City's Assistant Director for Housing co-chairs the monthly meetings of the Chittenden County Continuum of Care. The Continuum is receiving technical assistance to evaluate and revamp its Homeless Information Management System, to be completed over the course of the next year. In addition, through our CPD Representative, HUD is providing the City with Technical Assistance in support of its new role as CoC Lead Agency. The City and its Continuum partners are currently reviewing and establishing their long-range planning goals to better align with HUD's priorities and the needs of the local CoC.

The Continuum received \$930,617 in renewal funding in the most recent round of HUD's Homeless SuperNOFA. As shown in Tables 3, 4 and 5 in pages 13-31, the City funds a number of homeless service and housing retention programs with CDBG and the City's Housing Trust Fund, and supports affordable housing with CDBG, HOME and Housing Trust Fund resources.

In December of 2012, Governor Shumlin signed the State's Strategic Plan to End Homelessness. The Chittenden Continuum of Care voted to adopt the Plan as part of our local plan to end homelessness in the County.

The State of Vermont released funds for two new grant programs to serve the homeless in our region. The Family Supportive Housing grant is designed to provide 24 months of care coordination for homeless families. The Burlington partnership is led by the Committee on Temporary Shelter (COTS) and includes the HowardCenter and Champlain Housing Trust. In the first year, 12 families will be placed into supportive housing with intensive case management and service coordination. It is expected by the 3rd year in the program families will be able to transition in place and assume full responsibility for housing costs. The Community Housing Grant, to be implemented in this coming year, is designed to develop and implement coordinated community responses to prevent and address homelessness of individuals and families in our region. With a partnership of four Continuum agencies, a projected 220 households will be rapidly re-housed and 165 households will receive assist to prevent homelessness. The group has created a common intake and assessment tool to lead this coordinated effort to end homelessness in the County.

The Burlington Housing Authority is completing construction on 16 efficiency units at 30-42 King Street which will become new permanent supportive housing for the homeless or those at risk of homelessness.

The Vermont Department for Children and Families spent in excess of \$4 million this year to temporarily house homeless individuals and families. The majority of these funds are spent on emergency housing in 2012-2013 in Chittenden County alone. Most of this money is spent on local motel rooms. While this is a strategy that may be necessary to meet crisis needs, motel rooms are not adequate, especially for families, for more than a few days. For many families it takes much longer than that to secure a safe and affordable rental unit. During the 2013 Point in Time survey, 219 people were staying in motels with emergency housing assistance. As a result of this increase in usage and expenditures, the Legislature adopted new rules for emergency housing that took effect in August, 2013. It is imperative for the State and local organizations to understand and quantify who is seeking emergency housing, their specific needs and resources available.

Affirmatively Furthering Fair Housing

Federal Requirements:

- a. Identify actions taken to affirmatively further fair housing.*
- b. Provide a summary of impediments to fair housing choice.*
- c. Identify actions taken to overcome effects of impediments identified.*

The local Fair Housing Working Group, of which the City is a member, met several times during this reporting period to review progress with implementation of the 2010 Analysis of Impediments to Fair Housing Choice. The impediments identified were:

Impediment 1: High rental and homeownership prices, as well as limited land and public resources have a disparate impact on people in protected classes who have low income by limiting their housing options.

Actions taken this year to address this impediment included:

- o The City is sharing best practices and data, answering questions and advocating regionally for a wide range of housing policies that promote housing development that will benefit people in protected classes through its participation in the Chittenden County Sustainable Communities Regional Planning Grant stakeholders group.
- o The City helped to provide sufficient resources for the Champlain Housing Trust and Cathedral Square Corporation to create new affordable housing at the Thayer School (Avenue Apartments) site. The City advocated for local Section 8 properties which were at risk of contract expirations or conversions to market rate housing, worked with property owners and potential buyers to ensure that existing tenants' homes were protected and rents remain stable, and/or helped to find sufficient resources (including dedicating HOME and CDBG) to preserve the affordable units at Wharf Lane, Bobbin Mill, Monroe Street Apartments (privately owned) and CHT's redevelopment plans for the Archibald and Bright Street project.
- o The City renegotiated its agreement with the University of Vermont (UVM) on student housing and is in regular communication with both UVM and Champlain College upcoming enrollment plans, housing development plans, and other creative housing options, to increase the supply of affordable rental housing available to non-student renters in protected classes. UVM added over 400 student beds on campus and Champlain has added nearly 300 beds with another 400 beds in the planning stage.

Impediment 2: Some housing professionals' policies and practices limit housing options for protected classes.

Actions taken this year to address this impediment included:

- o The City's Code Enforcement Office continues to hand out Fair Housing booklets to landlords on its inspections of registered rental property owners, with around one-third of all city rental properties routinely inspected annually.
- o The Champlain Housing Trust's Homeownership Center is providing interpreters for its eight-hour homeownership classes.
- o CHT established Ready Set Rent, a program designed to remove credit and other barriers to renting an apartment. The program serves rental applicants who have been denied a CHT apartment because of poor credit or no credit history. Applicants are provided with a "golden ticket" which is an invitation to attend an orientation and enroll in the program. An applicant can become eligible to rent an apartment after they enroll in the program, complete their education, mentoring and develop an action plan to address their credit. When they demonstrate success by achieving their goals, CHT applies \$100 towards one month's rent.

Impediment 3: Discrimination against people in protected classes by real estate and other housing professionals may go undetected and unaddressed if not adequately monitored and enforced. Considering the growing number of residents in protected classes, there is greater need for fair housing awareness, education and enforcement opportunities.

Actions taken this year to address this impediment included:

- o The City provided Certifications of Consistency for two local HUD Fair Housing applications, only one of which was successful in the most recent funding cycle.
- o The City held a Realtor Luncheon with a panel that included a representative from the CVOEO Fair Housing Project to educate Realtors about their Fair Housing obligations. The City continues to participate in the Fair Housing Working Group by sharing data and discussing trends on the number of fair housing complaints, investigations, and suits filed.

Impediment 4: Burlington's lack of enough housing units designed to accommodate people with disabilities who need accessibility modifications, frail elders and larger families limits the housing choices of these protected classes.

Actions taken this year to address this impediment included:

- o The Thayer School project received HOME, NSP and Housing Trust Fund grants. The CHT building includes three 3-bedroom apartments and a mix of 2 and 1-bedroom units. The Cathedral Square Corp. (CSC) building includes 33 service-enriched apartments for seniors with a new program - Support and Services at Home (SASH) - offered through a care partnership between Cathedral Square, the VNA of Chittenden and Grand Isle Counties, Champlain Valley Agency on Aging, and the PACE program. During this reporting period, CSC developed another 36 units with the help of a HUD 202 grant. These units are fully accessible.
- o CEDO continues to operate an accessibility modification program for both rental and owner-occupied housing. In an effort to increase accessibility in Burlington, CEDO is collaborating with the Vermont Center for Independent Living and leveraging CDBG funds to modify single family homes and apartments. CEDO has reached out to non-profit partners such as the Champlain Housing Trust and Northgate Apartments to improve accessibility. At Northgate, CEDO has partnered with the Northgate Resident Ownership Corporation to convert ground-floor units into fully accessible units with the use of CDBG funding.
- o At the City's request, the nonprofit housing development organizations have include some 3 bedroom units in plans for new rental developments.

Impediment 5: Housing development and occupancy policies run the risk of limiting the number of affordable housing units most needed by protected classes.

Actions taken this year to address this impediment included:

- o CEDO continues to advocate for Fair Housing in discussions about expanding the limit on the number of unrelated adults to the Residential High Density zoning district. When the City Council expanded the 4-person limitation on the number "Unrelated Adults" living in a housing unit, they grandfathered all existing properties where more than 4 unrelated adults are living.

Other actions to affirmatively further fair housing are discussed on page 63 under the HOME Affirmative Marketing section.

Progress on Other Commitments

Federal Requirements: Describe other actions taken as described in its consolidated plan and annual action plans, including actions to:

- a. Address obstacles to meeting underserved needs.*
- b. Foster and maintain affordable housing.*
- c. Eliminate barriers to affordable housing.*
- d. Overcome gaps in institutional structure and enhance coordination.*
- e. Improve public housing and resident initiatives.*
- f. Evaluate and reduce lead-based paint hazards.*
- g. Ensure compliance with program and comprehensive planning requirements.*
- h. Reduce the number of persons living below the poverty level.*

The grantee may satisfy these requirements by indicating that the actions described in consolidated plan and annual action plan were taken. If actions were not taken, explain why.

The City took the actions described. Of particular note, or in addition to the actions previously described:

- a. The City worked successfully with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner to ensure the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and of 51 units housing low-income families at Bobbin Mill when the Section 8 Housing Assistance Payment contract (project-based subsidy) expires on those properties.
- b. The Planning Commission continues to review the City's policies restricting the use of replacement materials on historic properties. The final objective of this process will be policy guidance, and possibly ordinance language if necessary, that will help to clarify priorities among inter-related and often competing City policies regarding historic preservation, affordable housing, lead and fire safety, and energy efficiency.
- c. The City runs the We All Belong Program which works with Burlington area non-profits, schools and City departments to create more inclusive workplaces and effectively serve our diversifying community. Over the last year, the program partnered with 15 organizations, schools and City departments providing 24 hours of professional development to 100 leaders from the participating agencies and 12 full and part-time AmeriCorps members serving in these agencies to support their equity work. The City has been successful in recruiting State members from marginalized

populations served in order to promote leadership and to create solutions directly from the beneficiary communities.

- d. The Burlington Housing Authority (BHA) continues to be a designated "High Performer" for the Section 8 Housing Choice Voucher Program. BHA supports an affiliate nonprofit organization, Burlington Supportive Housing Initiatives, Inc. (BSHI), which has 501(c)(3) status. The purpose of this nonprofit is to develop affordable supportive housing initiatives and to expand the resident service programs of the BHA. The Community & Economic Development Office's Assistant Director for Housing has been appointed as the City's representative on the founding BSHI Board and presently serves as the board president. In FY2009, BSHI became the fiduciary for the HELP Fund, a community partnership serving people who are homeless or at risk of homelessness.

Highlights of BHA's accomplishments for the year ending June 30, 2013 include:

- Maintained its status as a HIGH PERFORMER for both the Public Housing and Section 8 Housing Choice Voucher program.
- Maintained 99% lease-up rate at its public housing properties.
- Began the difficult process of a sequestration forced reduction in the number of households served through the Section 8 Voucher program.
- Worked with over 100 households seeking to achieve financial self-sufficiency through the Family Self-Sufficiency program, with over 30% of these families building savings accounts for homeownership or other goals.
- Expanded participation in the SASH program, creating two Hubs which complement the existing Wellness Programs in all three of its high rises.
- Continued the DREAM program, a collaboration with students from Saint Michael's College and UVM, providing mentoring services to children at Franklin Square Apartments and Riverside Apartments.
- Completed the acquisition and renovation of Wharf Lane Apartments, assuring the perpetual affordability of this Section 8 project-based development.
- Acquired Bobbin Mill Apartments, another Section 8 project-based development at risk of conversion to market rate housing.
- Completed a 14 unit supportive housing development serving non-elderly disabled homeless individuals.
- Expanded its program activities assisting individuals returning to the community from incarceration.
- Continued a Housing Retention Program with funding from the Vermont Agency of Human Services.

- f. Burlington Lead Program continued to make homes of low-income households safe from lead-based paint hazards. Implementation of Lead grant into the City of Burlington Building Permit process has been initiated (via the Lead Safety Ordinance). BLP continued to provide outreach and education to community members and staff regarding this element of the ordinance. The new grant also includes a Healthy Homes initiative and BLP provided training for staff and partners to help address this additional component.

During this reporting period, BLP accomplished the following:

- o Completed testing for Lead-Based Paint hazards in 60 housing units
 - o Performed Lead Hazard Control activities on 48 housing units
 - o Trained 341 individuals on the VT Essential Maintenance Practices Lead Law (EMP)
 - o Trained 122 individuals on the EPA Renovation, Repair and Painting Rule (RRP)
 - o Trained 11 individuals (program staff and partners) as lead workers
 - o Conducted 86 Outreach and Education events that reached over 1106 individuals.
- g. In 2012, HOME and CDBG staff attended the following off-site trainings: Environmental Review, e-Con Planning Suite, We All Belong – Cultural Competency, National Community Development Association Winter Conference and Annual Conference and Training.
- h. CEDO's Burlington Community Justice Center (CJC) provides a community-based response to crime and conflict utilizing the principles of restorative justice to mend the harm crime and conflict causes to victims, the community and offenders.

Its role is to work with and along-side its partners of the criminal justice system accomplishing the following this past year:

- Provided 355 victims of crime with direct services and support through a national demonstration project entitled, Parallel Justice for Victims of Crime.
- Provided 385 low-level offenders with an alternative way to be held accountable for their actions by participating in Restorative Justice Panels. Participants met with a group of community volunteers, the victim (or victim's proxy) of their crime and made amends for their actions.
- Developed workforce opportunities to gain soft and marketable skills for 190 offenders returning to the community following their incarceration

by partnering with VABIR (Vermont Association for Business Industry and Rehabilitation). Eighty-five enrolled in intensive training programs developed in collaboration with our program and community partners and 25 already have jobs.

- Remediated graffiti as quickly as possible to avoid more occurring in the same location with volunteers and City staff by cleaning tags this past year. This three year program has seen a marked decrease in graffiti vandalism in Burlington.

Neighborhood Revitalization Strategies

Federal Requirements: Grantees with HUD-approved neighborhood revitalization strategies must describe progress against benchmarks for the program year.

The implementation strategies for the Burlington Neighborhood Revitalization Strategy Area is outlined below, together with the actions that the City proposed to take in Program Year 2012 with its CDBG and HOME resources:

- A. Stimulate and support business growth/development on Riverside Ave., Pine Street area, North Street area and downtown.

Funded Projects/Programs:

- Sustainable Economic Development Strategies
- Business Financing & Technical Assistance
- Intervale Center Farms Program
- Brownfields Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
34 new business start-ups assisted in the Target Area	7 new business start-ups
19 businesses retained/expanded in the Target Area	13 businesses expanded
65 jobs created / retained in the Target Area	84 new jobs created / jobs retained

- B. Support workforce development and asset building opportunities for low - and moderate-income residents.

Funded Projects/Programs:

- YouthBuild Burlington
- Women's Small Business Program
- Low Income Credit Action Project
- Volunteer Income Tax Assistance
- Intervale Center Farms Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
1 job training program serving Target Area residents	YouthBuild Burlington trained 17 residents in weatherization
2 entrepreneurial training programs serving Target Area residents	Intervale served 10/55 workers farms in the Target Area. Mercy Connections served 11 Target Area residents.
2 programs providing Target Area residents with access to tax refunds and associated savings opportunities and/or credit education/repair programs	Volunteer Income Tax Assistance program and Low-Income Credit Action program both operated in the Target Area
1 new farm start-ups in the Target Area	2 new businesses

C. Create and preserve decent, safe and affordable housing in the Target Area.

Funded Projects/Programs:

- Champlain Housing Trust
- Housing Initiatives Program
- YouthBuild Burlington

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
86 units of rehabbed housing in the Target Area	17 units rehabbed
37 units with expiring subsidies	37 units preserved

D. Enhance a suitable living environment in Target Area neighborhoods through infrastructure improvements and public safety and quality of life organizing efforts.

Funded Programs/Projects:

- Neighborhood Revitalization

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
Improvements moving forward on Waterfront North	Waterfront Access North project leveraged an additional \$210,000 in grants. Phase 1 is out to bid and construction is scheduled for the fall.

Monitoring

Federal Requirements: Describe how and the frequency with which you monitored your activities.

All CDBG subrecipient activities are monitored through program reports submitted by subgrantees with each request for funds. In addition, staff make onsite monitoring visits to selected subrecipients each year based on factors such as whether the subrecipient is a new organization or a new CDBG grantee; how long it has been since the last onsite monitoring visit; whether there were problems revealed during the last monitoring visit; whether the program reports indicate a need for onsite monitoring; whether there have been significant changes in subrecipient staff; and the size of the grant. This year, program staff made onsite visits to the Burlington Children's Space, Champlain Valley Office of Economic Opportunity, Heineberg Senior Center, HOPE Works and ReSource,

HOME subgrantee activities are monitored through annual project reports submitted by subgrantees and through onsite visits. The purpose of the project reports is to ensure that (a) for rental housing, all HOME-assisted housing units meet federal regulations for rent and income levels as well as compliance with Housing Quality Standards (HQS) and other federal requirements; and (b) for homebuyer projects, all HOME-assisted housing units are owner occupied and in compliance with other federal requirements. This year, program staff performed a desk review (including receipt of inspection reports) for all nonprofit recipients of HOME funds. Program staff did onsite monitoring of all nonprofit recipients of HOME funds and made onsite inspections of selected units owned by the Champlain Housing Trust.

HOME Program Requirements

Federal Requirements:

- a. Detail results of on-site inspections of rental housing.*
- b. Describe the HOME jurisdiction's affirmative marketing actions.*
- c. Describe outreach to minority- and women-owned businesses.*

On-Site Inspections

The City ensures that HOME-funded housing units are in compliance with City code and with the Community & Economic Development Office (CEDO)'s HOME Property Standards. Four tests must be met before a unit is understood to pass CEDO's HOME Property Standards:

1. All units must pass Housing Quality Standards (HQS) at unit completion; and
2. All units must have installed hardwired interconnected smoke detectors per the standards required by the City of Burlington Minimum Housing Code. Further, all bathrooms must have mechanical ventilation through an exhaust fan vented to the exterior; and
3. At the project completion, all new work must meet the applicable Building, Plumbing, Mechanical, and Electrical Code as evidenced by the permit closeout by the City of Burlington Building Inspector. All existing conditions must meet the safety requirements of the applicable Building, Plumbing, Mechanical, and Electrical Code. On projects where an architect is overseeing the work, compliance with the above may be evidenced by a certificate from the architect that the unit meets code; and
4. For rehabilitation projects, units must comply with City of Burlington Rehabilitation Project Standards.

Following project completion, all HOME-assisted rental units housing Section 8 tenants and/or managed by one of our non-profit partners are inspected on a periodic basis by the Burlington Housing Authority (BHA). In addition, all rental units in the City of Burlington are inspected annually by the inspectors from the city's Code Enforcement Office. Pursuant to a Memorandum of Understanding between the city and BHA, the City's minimum housing code is considered to be substantially equivalent to HQS. HOME-assisted units in private homes which are not occupied by Section 8 voucher holders are inspected by CEDO housing staff. As these private properties are invariably less than five-unit buildings, they are inspected every three years.

The results of non-CEDO on-site inspections are gleaned from BHA's quarterly inspection reports which contain the tenant name, address, unit #, move-in date, inspection date, landlord and Pass/Fail determination of almost every unit managed by one of our HOME landlords. Any units with a status of "Annual Fail" are routinely found to pass upon re-examination. The "Re-exam Pass" status most often appears in the same quarterly report as the "Annual Fail." In those few instances where it doesn't, our experience has been that it appears in the next report. This office receives the report via e-mail every quarter directly from BHA.

This year, CEDO inspected or confirmed inspection of 336 rental HOME-assisted rental units. All were found to be in compliance with the standards above.

Affirmative Marketing

The Community & Economic Development Office actively encourages affirmative marketing of HOME-funded units. Recipients of HOME funds must try to provide information to and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market area. Housing borrowers, grantees or property management agents must display the fair housing poster in areas that are accessible to the public. All correspondence, notices and advertisements related to HOME funds must contain either the Equal Housing Opportunity logotype or slogan. Participants in the HOME program are required to use affirmative fair housing marketing practices in soliciting renters or buyers, determining their eligibility, and concluding all transactions. In addition, owners of HOME-assisted housing must comply with the following procedures:

- Any advertising of vacant units must include the equal housing opportunity logo or statement. Advertising media may include newspapers, radio, television, brochures, leaflets or be simply a sign in a window;
- Outreach is expected to community organizations, employment centers, housing agencies, social service agencies, medical centers, schools and municipalities. Grantees receiving HOME funds are required to contact one or more of the following agencies before filling vacancies during the HOME affordability period as stated in the HOME Program Loan/Grant agreement: local or State Housing Authority, Community Action agencies, area Mental Health and Mental Retardation agencies, area Office on Aging agency, area homeless shelters, the Department of Social Welfare, Committee on Temporary Shelter, Vermont Center for Independent Living or any state-wide handicapped accessibility clearing house, area AIDS service organizations, medical centers, schools, municipalities and any other social service agencies;

- Owners or their management agents must maintain a file containing a record of all marketing efforts, e.g., copies of newspaper ads, copies of letters, etc.

Outreach to Minority- and Women-Owned Businesses

CEDO has developed a web-based registry of self-certified Disadvantaged Business Enterprises and does outreach to local businesses to make them aware that the registry can help them access contracting opportunities. This registry, together with the state's online DBE registry, is available to City departments and to subrecipients for their procurement processes. Periodically CEDO publishes a public notice soliciting MBE, DBE, and Section 3 contractors for inclusion on the online registry. Further, CEDO's Housing Division works closely with the Economic Development team to reach out to known MBE, DBE and Section 3 contractors to include on the list. Finally, HOME recipients are required in the written agreements to, using the CEDO and State of Vermont registries, make the HOME-assisted project bidding opportunity available to MBE, DBE and Section 3 contractors.

Citizen Comment

Federal Requirements: Provide a summary of citizen comments it receives regarding the programs covered by its consolidated plan and the disposition of those comments.

Comment period is open from September 11 through September 25, 2013.